

# User Reference Guide

# FSA ID

# Retrieving Username and Password Reset

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# **COURSE OVERVIEW**

The Federal Student Aid Identification (FSA ID) serves as an electronic username and password that gives users access to FSA online systems and can serve as the user's legal signature. In this course a user will learn how to access their username, or reset their password.

# 1 I FORGOT USERNAME AND NEED TO ACCESS IT

Lesson Objectives:

• In this lesson a user will learn how to retrieve their FSA ID username.

### 1.1 Where to Start

Create an FSA ID Man	age My FSA	A ID	
Please enter your:			
Username, Email, or Phone			
			<u>Forgot My Us</u>
Password			
			 E
			<u>Forgot My Pa</u>

Step	Description	Action
1.	This is the Federal Student Aid Identification website where users	Go to
	can manage their account information. This website can be	FSAID.ED.GOV
	accessed by directly searching the URL to the right or through the	
	FAFSA by clicking forgot username or password.	
2.	Once on the website the user must scroll down to the box with two	Click on
	tabs "Create and FSA ID" and "Manage My FSA ID". In this lesson	"Manage My
	we are assuming the user already has an account but forgot their	FSA ID"
	username, so the user should click the "Manage My FSA ID" tab.	
3.	The user will then be able to select the "Forgot My Username"	Click on "Forgot
	option to start the username retrieval process.	My Username"

## **1.2** Select Retrieval Method

# Retrieve Your Username

Select one of the following options to retrieve your username:

Email a secure code

• Text a secure code to my mobile phone

• Answer my challenge questions

### <u>Cancel</u>

CONTINUE

Step	Description	Action
1.	The user will then have to choose their method of retrieving their	Select "Email a
	username. The first option is "Email a secure code". A user must enter the exact email that was used to create the FSA ID.	secure code" or
2.	The second option is "Text a secure code to my mobile phone". In order for a user to use this option, they must have given FSA permission to use it, otherwise it will not be a retrieval option.	Select "Text a secure code to my mobile phone" or
3.	The third option is to "Answer my challenge questions". In order to use this option a user must enter the answers to the security question exactly the same as to how they made them when creating the account.	Select "Answer my challenge questions"
	Please note: When a user sets-up their account for the first time, or they access it for a second time, they should take a few minutes to verify that their email address is correct, grant permission to use the mobile phone as a retrieval device and answer the security questions meaningfully to avoid issues with logging back in, should they need to do so.	'NA'

### **1.3** Sending the Code or Accessing the Questions

#### Email a secure code ۲

You can use your verified email address as your username to log in. Enter your email address and the month and day of your birth.

#### • Text a secure code to my mobile phone

Enter your mobile phone number and the month and day of your birth.

Verified	Mobile	Phone

Verified Email Address			Verified Mobile Phone			_	
			0				0
Date of Birth	Select Month 👻	0		Date of Birth	Select Month 🛛 👻	0	
	Select Day 👻				Select Day 🔹		

#### Answer my challenge questions ۲

Enter your Social Security number, last name, and date of birth below and then select CONTINUE. On the next page, you will be prompted to answer two of your challenge questions.

Social Security Number	0
Last Name	
	0
Date of Birth	
MM/DD/YYYY	0

Step	Description	Action
1.	If the user selected the option to email a secure code they	Enter the verified email
	must enter their verified email address and date of birth and	address and Date of
	submit.	Birth and submit or
2.	If the user selected the option to text a secure code they	Enter the verified
	must enter their verified phone number and date of birth	mobile phone number
	and submit.	and Date of Birth and
		submit or
3.	If the user selected to answer challenge questions they must	Enter SSN, Last Name,
	enter their SSN, last name and date of birth.	and Date of Birth and
		submit

# **1.4** Submiting the Code or Answering the Questions

#### Enter the Secure Code

Cancel

A six-digit secure code has been sent from FSA-ID@ed.gov to the email addre	55
below.	

below.	What was	; your favorite cartoon character?
- Testemail@testemail.com	Answer 1	
Using a separate browser tab or window, retrieve the secure code from your inbox and enter it on this page.	Show Tex	tt
If it has been more than a fear minuter and the email has not not arrived check you	Challenge	Question 2:
In it has been more dual a rew numbers and use ensuines not yet arrived, check you junk folder. You also can request a new secure code using the "Resend Secure Code" link below.	What was	; your fastest three mile run?
	Answer 2	
Secure Code		
1	Show Tex	d
Resend Secure Code		14
AND DESCRIPTION OF THE OWNER.	Ca	ncel

SUBMITE

Challenge Question 1:

0

8

SUBMIT >

Step	Description	Action
4.	If the user selected the email or text option they must access the message sent to them, enter the code in the message into the "Secure Code" space provided and click submit.	Open email/text message and enter secure code and click "submit" or
	Please Note: If the user is accessing their email on the same device that they are retrieving their username with, they must open another browser to do so. It is very important to not close or navigate away from the FSA ID page or the user will have to start over.	
5.	If the user selected the challenge questions option they must answer two challenge questions exactly and then click submit.	Answer challenge questions and click "submit"

# 1.5 Saving the Username

# • Your FSA ID username is: Testuser8890

Step	Description	Action
6.	The user will then be displayed their FSA ID username. We	Save FSA ID username
	recommend that all users save the username in a secure	in a secure device or
	device or write it down and save it in a secure location to	write it down and save
	avoid going through this process again.	it in a secure location.
	Please Note: The FSA ID username is half of an FSA ID, which	'NA'
	is used to access highly confidential information, and will be	
	used as an electronic and binding signature. The user should	
	not share this username with anyone.	

# 2 I FORGOT MY PASSWORD AND NEED TO RESET IT

Lesson Objectives:

• In this lesson a user will learn how to reset their FSA ID password.

### 2.1 Where to Start

Create an ESA ID Manage My	ESA ID
indiago ing	
Please enter your:	
Username, Email, or Phone	
	<u>Forgot My User</u>
Password	
	<u>Forgot My Pass</u>
	CONTINU

Step	Description	Action
1.	This is the Federal Student Aid Identification website where users	Go to
	can manage their account information. This website can be	FSAID.ED.GOV
	accessed by directly searching the URL to the right or through the	
	FAFSA by clicking forgot username or password.	
2.	Once on the website the user must scroll down to the box with	Click on
	two tabs "Create an FSA ID" and "Manage My FSA ID". In this	"Manage My
	lesson we are assuming the user already has an account but forgot	FSA ID"
	their password, so the user should click the "Manage My FSA ID"	
	tab.	
3.	The user will then be able to select the "Forgot My Password"	Click on "Forgot
	option to start the password reset process.	My Password"

# 2.2 Confirming Identity

Reset Your Password Enter the following inform	ation and then select CONTINUE.	
Username, Email, or Pl	none	3
Date of Birth	Select Month - 3 Select Day -	<u>Forgot My Username</u>
<u>Cancel</u>		CONTINUE

Step	Description	Action
4.	The user will then have the option to enter their username, email or	Enter
	phone number as the first point of verification. The email and	username,
	mobile phone number must match what was used to create the	email address,
	account.	or phone
		number
5.	The user will then select their birthday month and day and click	Select birthday
	continue.	month and day
		and click
		"Continue"

# 2.3 Selecting Reset Method

- Email a secure code to **tes\*\*\*\*\*@testemail.com**
- Text a secure code to my mobile phone ending in 0000
- Answer my challenge questions

### <u>Cancel</u>

CONTINUE >

Step	Description	Action
6.	Preferred: The user will then have two option to send a	Select "Email/Text a
	secure code. The user may send the secure code to their	secure code to" and
	email address, or mobile phone if they granted permission	click continue
	for FSA ID to do so. After selecting an option the user must	
	then click continue.	
7.	Not-preferred: The user will also have a third option to	Select "Answer my
	answer security questions, and may select this option and	Challenge Questions"
	click continue. However, if a user resets their password with	
	challenge questions their account will be locked for 30	
	minutes. If the user is at a Cash for College workshop, this	
	will make the process much longer for them.	

# 2.4 Submiting the Code or Answering the Questions

#### Enter the Secure Code

A six-digit secure code has been sent from FSA-ID@ed.gov to the ema	al address
below.	

Testemail@testemail.co	m
------------------------	---

Using a separate browser tab or window, retrieve the secure code from your inbox and enter it on this page.

If it has been more than a few minutes and the email has not yet arrived, check your junk folder. You also can request a new secure code using the "Resend Secure Code" link below.

link below.		Answer 2	
Secure Code			
1	0	Show Text	
Resend Secure Code		Cancel	CUDART
Cancel	SUBMIT		SUBMIT>

Challenge Question 1:

Answer 1

Show Text
Challenge Question 2:

What was your favorite cartoon character?

What was your fastest three mile run?

0

Step	Description	Action
7.	If the user selected the email or text option they must	Open email/text
	access the message sent to them, enter the code in the	message and enter
	message into the "Secure Code" space provided and click	secure code and click
	submit.	"submit" or
8.	Please Note: If the user is accessing their email on the same device that they are resetting their password with, they	
	must open another browser to do so. It is very important to	
	will have to start over.	
9.	If the user selected the challenge questions option they	Answer challenge
	must answer two challenge questions exactly and then click	questions and click
	submit.	"submit"

# 2.5 Creating a New Password

#### New Password

		9
Numbers	🖋 Uppercase Letters 🛛 Vercase Letters 🖋 8-30 Characters 🔲 Show Text	
Confir	m New Password	
		0
Show T	ext	
<u>Cance</u>	<u>l</u>	CONTINUE >
Sten	Description	Action
10	The user will then create a new password. The new	Create and enter new
10.	nassword must contain a number, an uppercase letter, a	nassword
	lower case letter, and must be between 8-30 characters.	pussitoru
	An example of a strong password that is easy to	
	remember is something like:	
	Andthe4thbestchessplayerisme! You always want your	
	passwords to be unique but easy to remember.	
11.	Please Note: Try not to use the same/similar passwords for	
	multiple platforms. Quite often we see students use the	
	same password across multiple platforms and if one of	
	those platforms becomes compromised then hackers may	
	attempt to use the password obtained through the	
	compromised platform in an attempt to access a user's FSA	
	ID.	

12. The user must then retype their password again and click

being typed in correctly.

continue. This step is required to ensure the password is

Type in the new

click "continue"

password again and

# 2.6 Saving the Password

• You may log in with your new password

# • You may log in with your new password after 30 minutes.

Step	Description	Action
13.	If the user used their email or mobile phone to reset their password they will be able to log in and use their FSA ID immediately. We recommend that all users save the password in a secure device or write it down and save it in a secure location to avoid going through this process again.	Save FSA ID username in a secure device or write it down and save it in a secure location.
14.	If the user answered challenge questions then they will have to wait 30 minutes before their reset password can be used. We recommend that all users save the password in a secure device or write it down and save it in a secure location to avoid going through this process again.	Save FSA ID username in a secure device or write it down and save it in a secure location.
	Please Note: The FSA ID username is half of an FSA ID, which is used to access highly confidential information, and will be used as an electronic and binding signature. The user should not share this username with anyone.	'NA'