California
Student Aid Commission

Chafee Enhancements Update

Presented By:
California Student Aid Commission

Raise Your Hand and Chat Feature

Today's Agenda

- Brief Chafee Overview
- Chafee Workgroup
- Chafee Enhancements and Benefits
- Chafee Award Consideration and Payment Process
- WebGrants
- WebGrants 4 Students
- Resources, Contact Info, and Questions

Chafee Overview

- Administered by the Commission through an interagency agreement with the California Department of Social Services (CDSS)
- Assists foster youth to help pay for college or career/technical training
- Maximum award amount $5,000 per academic year
- Federal and State funded grant subject to annual availability of funds

Chafee Workgroup

- Comprised of Internal and External Members
- Identify issues and ways to enhance the process
- Streamline awarding process
- Automate manual processing
- Maximize limited amount of funding

Chafee Enhancements

- Eliminate Need Analysis Report (NAR) form
- Create new roster and payment screen on WebGrants
- Simplify WebGrants 4 Students (WGS)
- 2017-18 Chafee application and process preparedness for Prior Prior Year (PPY) which opens on October 1

Benefits of Chafee Enhancements

- Allows awards to be offered much earlier
- WG Payment Roster provides a clear and concise view of all Chafee students
- Fewer required fields to update when submitting new financial information
- Fewer returned/reissued warrants, since institutions are now required to verify eligibility and request payments per term

Chafee Award Consideration

2015-2016

- Chafee Grant Application
- FAFSA or CADAA
- CDSS Verification
- Need Analysis Report (NAR)

2016-2017

- Chafee Grant Application
- FAFSA or CADAA
- CDSS Verification

Chafee Award Cycle 2016-2017

July 18, 2016 – 2,269 Awards Preliminarily Offered

Priority Selection criteria

Student's completed applications are sorted by application date, and awards are offered based on the following priority selection criteria:

1. **Paid renewal students who have not reached their 23rd birthday as of July 1st of the award year.
2. New and ***non-paid renewal students who will be 22 years old as of July 1st of the award year.
3. New and non-paid renewal students who have dependents.
4. New and non-paid renewal students who have an unmet need of $5,000 or more.
5. New and non-paid renewal students who have an unmet need of less than $5,000.

** Students who have received a Chafee payment.

*** Students who have not received a Chafee payment.

Upon selection for an award, students are sent payment notifications for each term.

The majority of Chafee Grant awards are initiated during the fall term and additional awards are offered year round based on available federal and state funding each year.

Chafee Award Payment Process

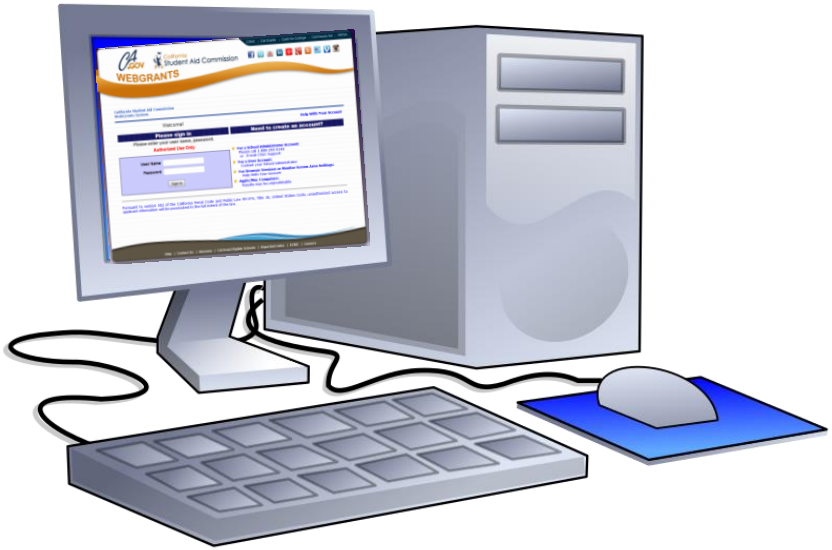
2015-2016

- Chafee Awarded
- Payments

2016-2017

- Eligible – Not Awarded
- Preliminary Award Offered
  - Requires School Eligibility Certification
- Chafee Awarded
  - Payments requested per term

WebGrants



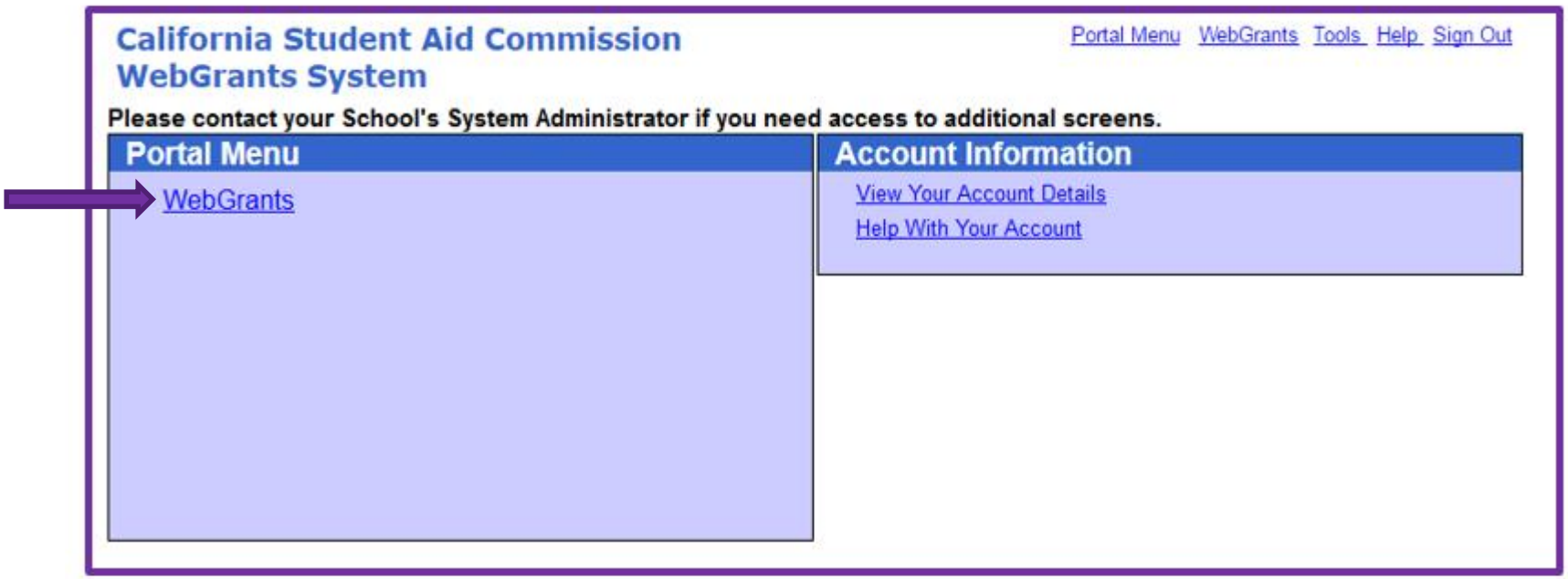
Access to WebGrants

- All institutions must be WebGrants compliant to administer the Chafee Grant Program
- CSAC's Specialized Outreach Programs unit will work with institutions to provide the System Administrator's Access Request form
- CSAC's Specialized Outreach Programs unit will provide training and support to institutions
- Technical issues and/or password resets will continue to be handled by CSAC's Helpdesk

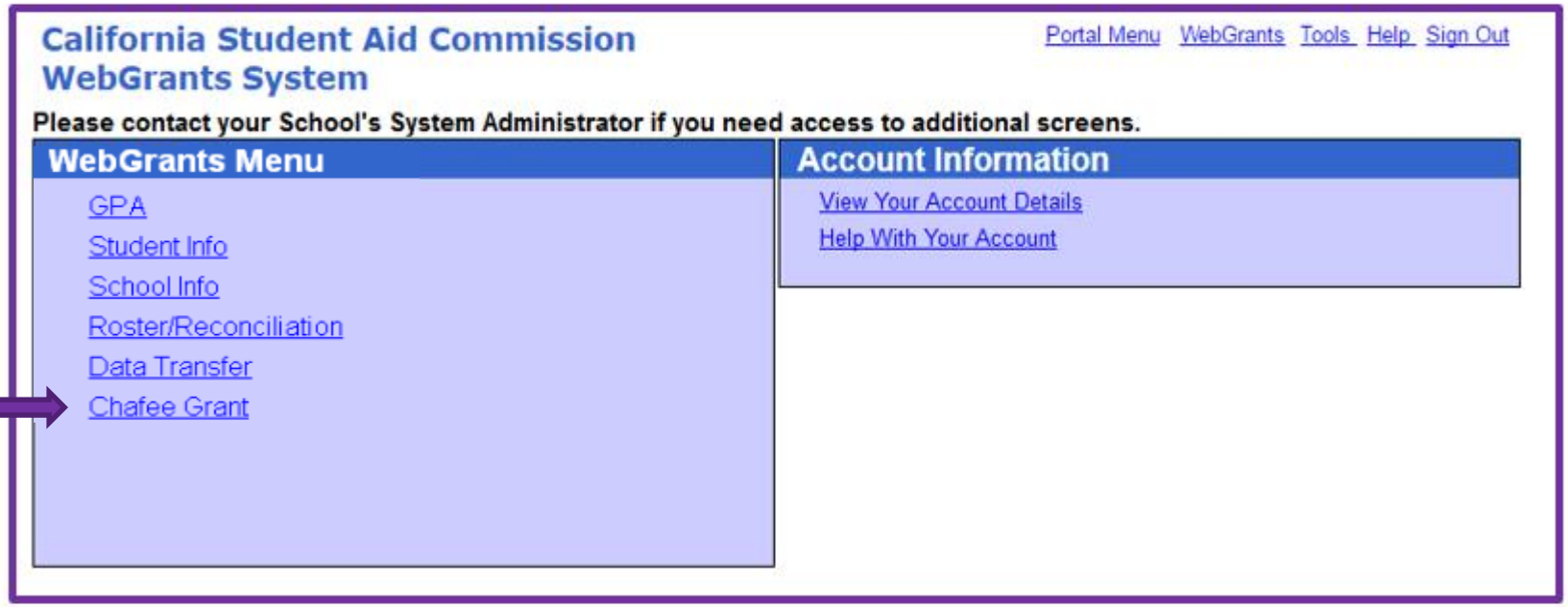
WebGrants

https://webgrants.csac.ca.gov/common/logon.aspx

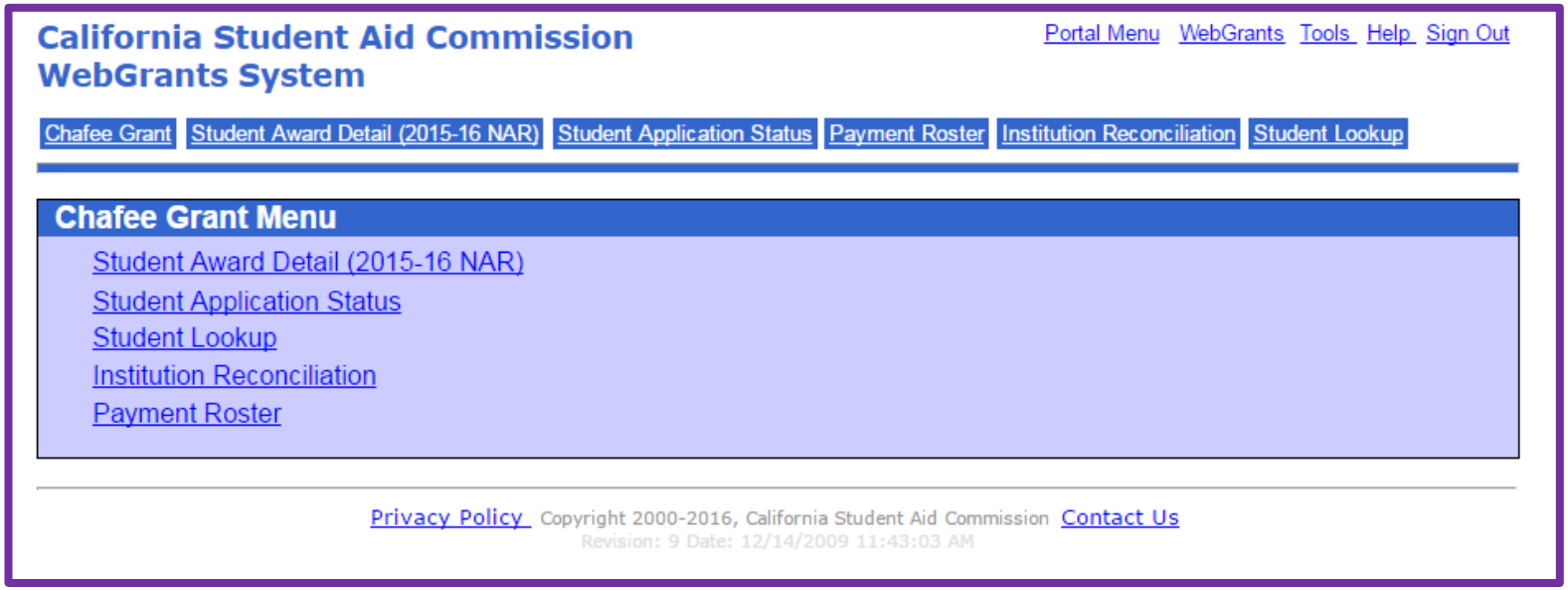
WebGrants Portal Menu



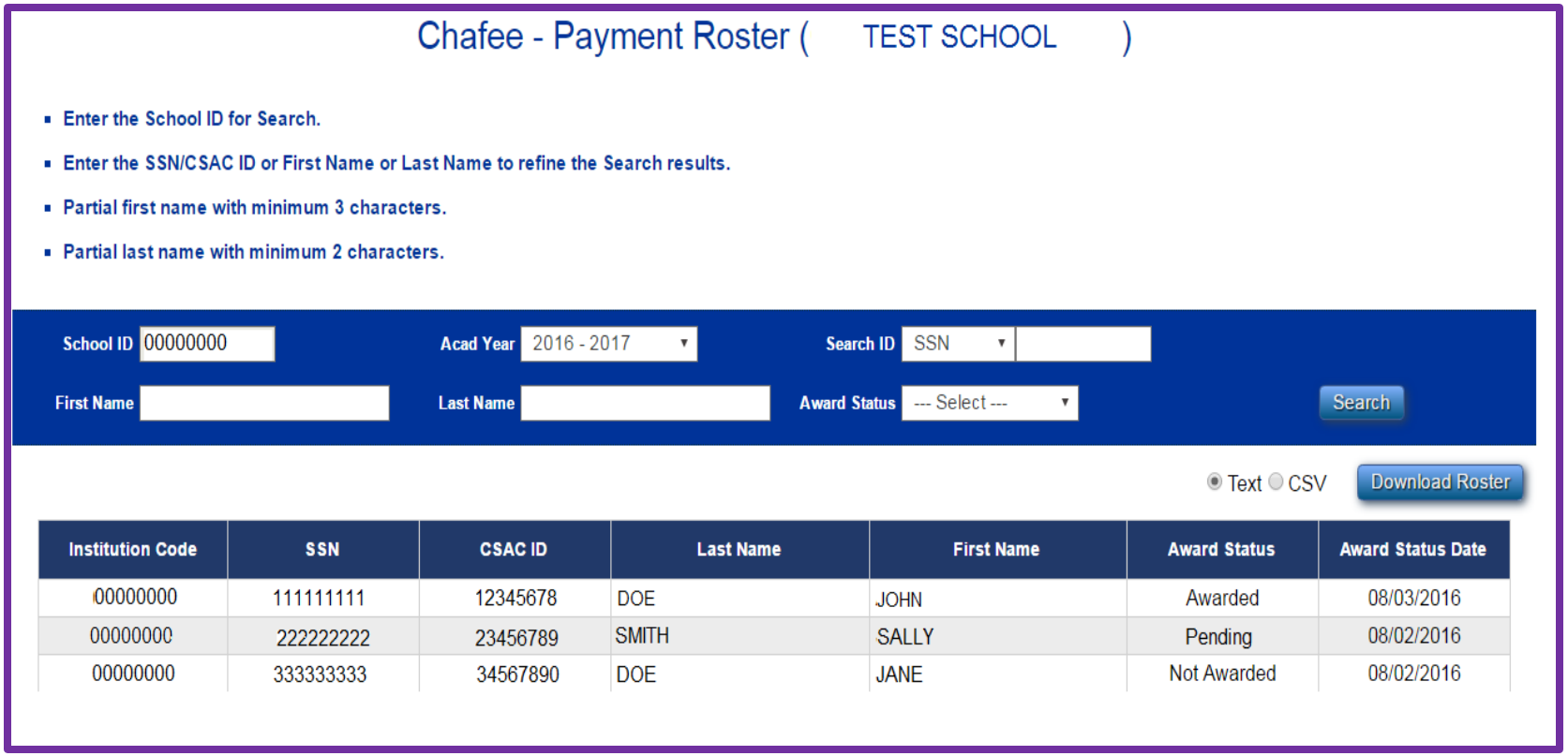
WebGrants Menu



WebGrants
Chafee Grant Menu



WebGrants Chafee Roster



Chafee - Payment Roster (TEST SCHOOL)

- Enter the School ID for Search.
- Enter the SSN/CSAC ID or First Name or Last Name to refine the Search results.
- Partial first name with minimum 3 characters.
- Partial last name with minimum 2 characters.

School ID 00000000 Acad Year 2016 - 2017 Search ID SSN

First Name Last Name Award Status --- Select --- Search

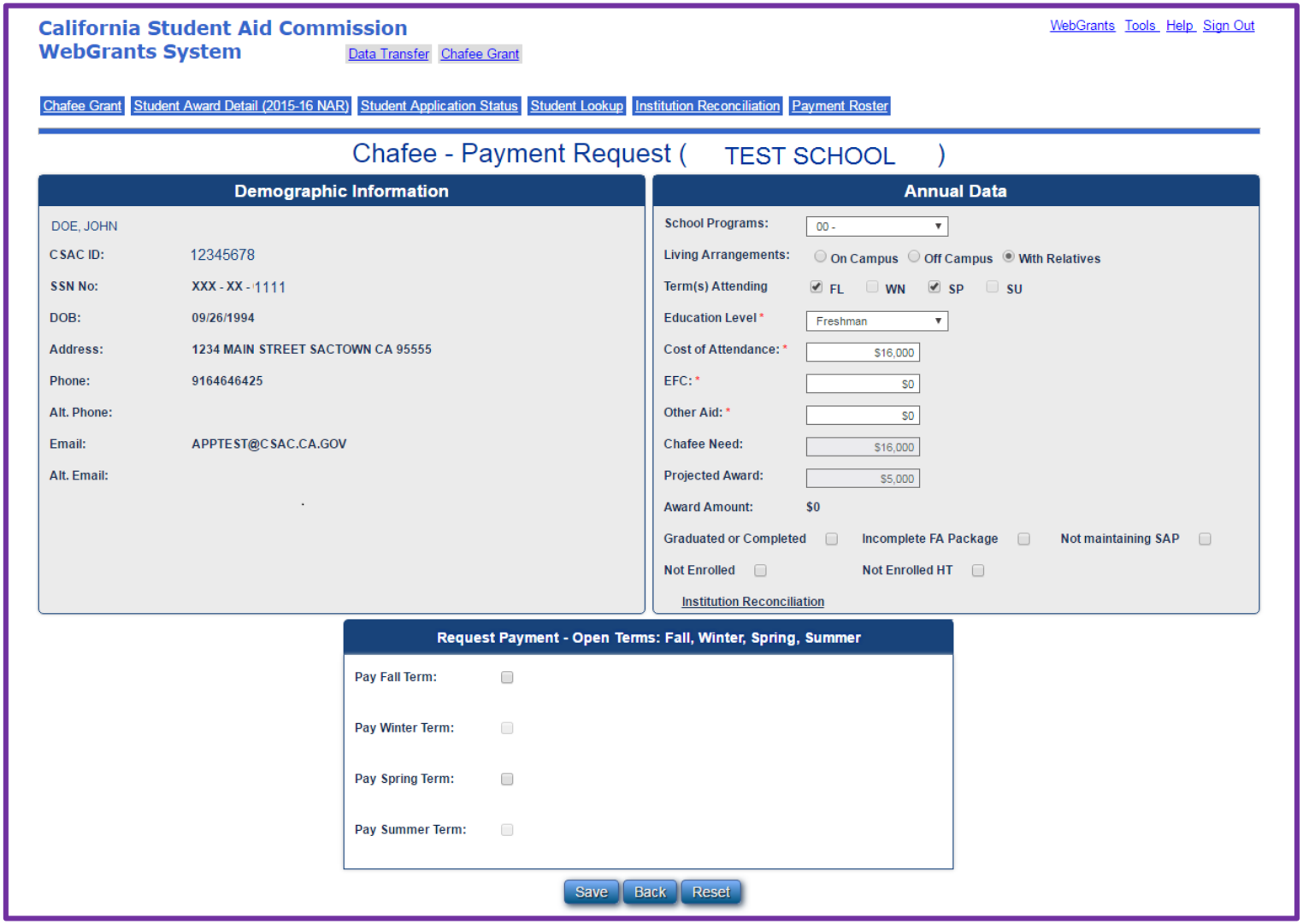
Text CSV Download Roster

Institution Code	SSN	CSAC ID	Last Name	First Name	Award Status	Award Status Date
00000000	111111111	12345678	DOE	JOHN	Awarded	08/03/2016
00000000	222222222	23456789	SMITH	SALLY	Pending	08/02/2016
00000000	333333333	34567890	DOE	JANE	Not Awarded	08/02/2016

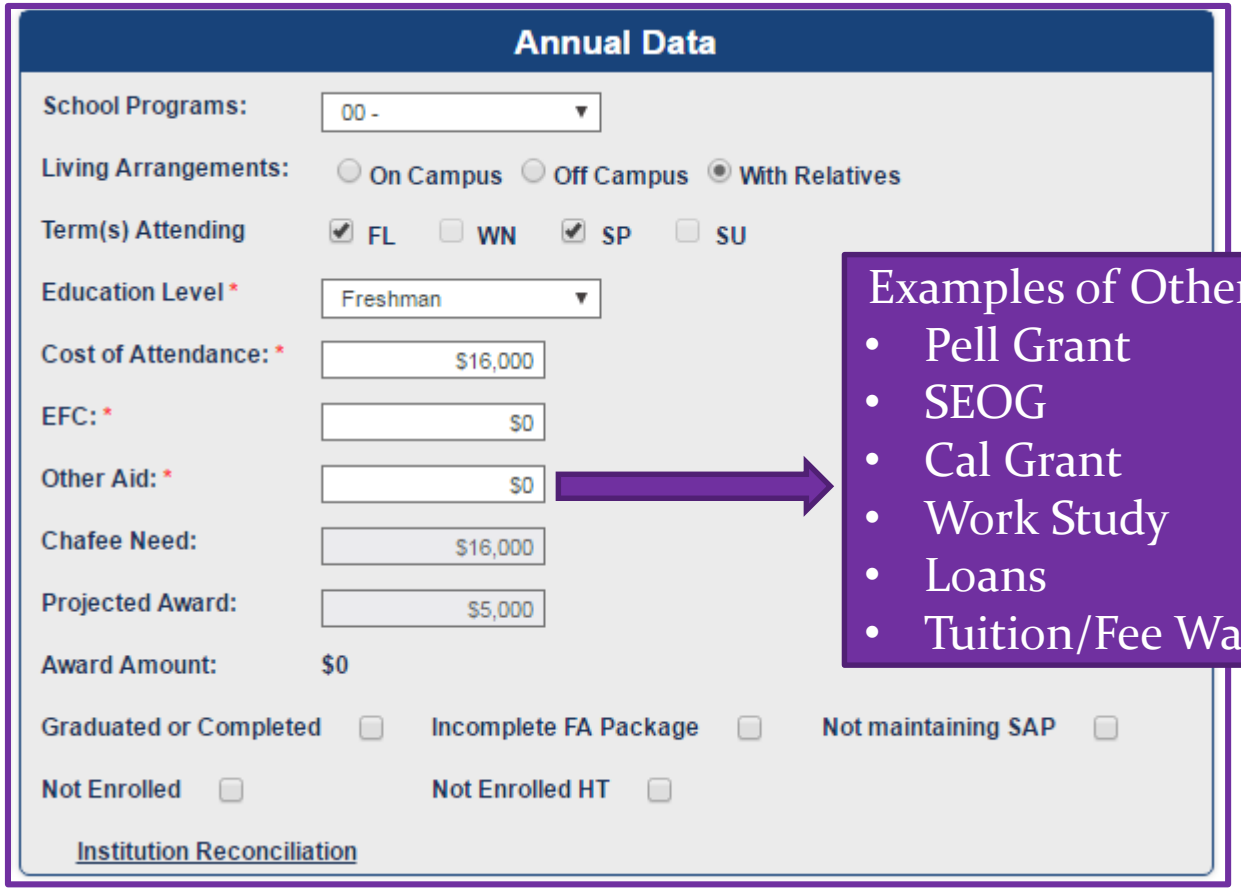
WebGrants Chafee Payment Roster Award Statuses

PENDING	AWARDED	NOT AWARDED
Student is not yet awarded, listed in priority ranking - or - A change was made to the student's record and is waiting to be processed in the weekly cycle	Student has been picked up from priority ranking and awarded Note: This status does not distinguish between awards offered and awards confirmed	The school or ISIR data made the student ineligible for an award

WebGrants Payment Screen



WebGrants Payment Screen

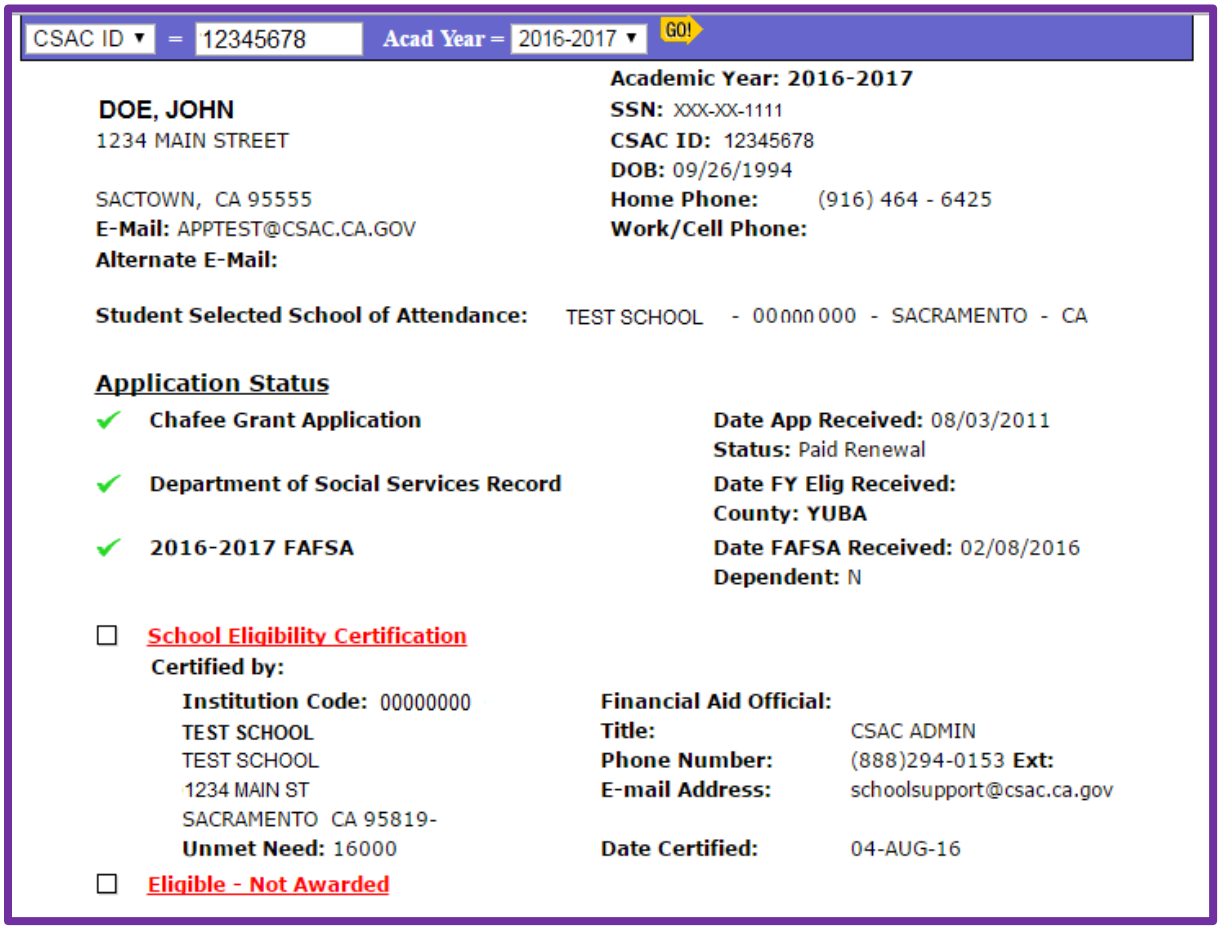


WebGrants Payment Screen – To Request Payment

- Institutions will need to request payment(s) per term
- Pay terms will be made available throughout the year by CSAC approximately one month before the term start date
- Only pay terms that apply to the institution will be available
- Once a pay term opens, it will remain open for the remainder of the academic year

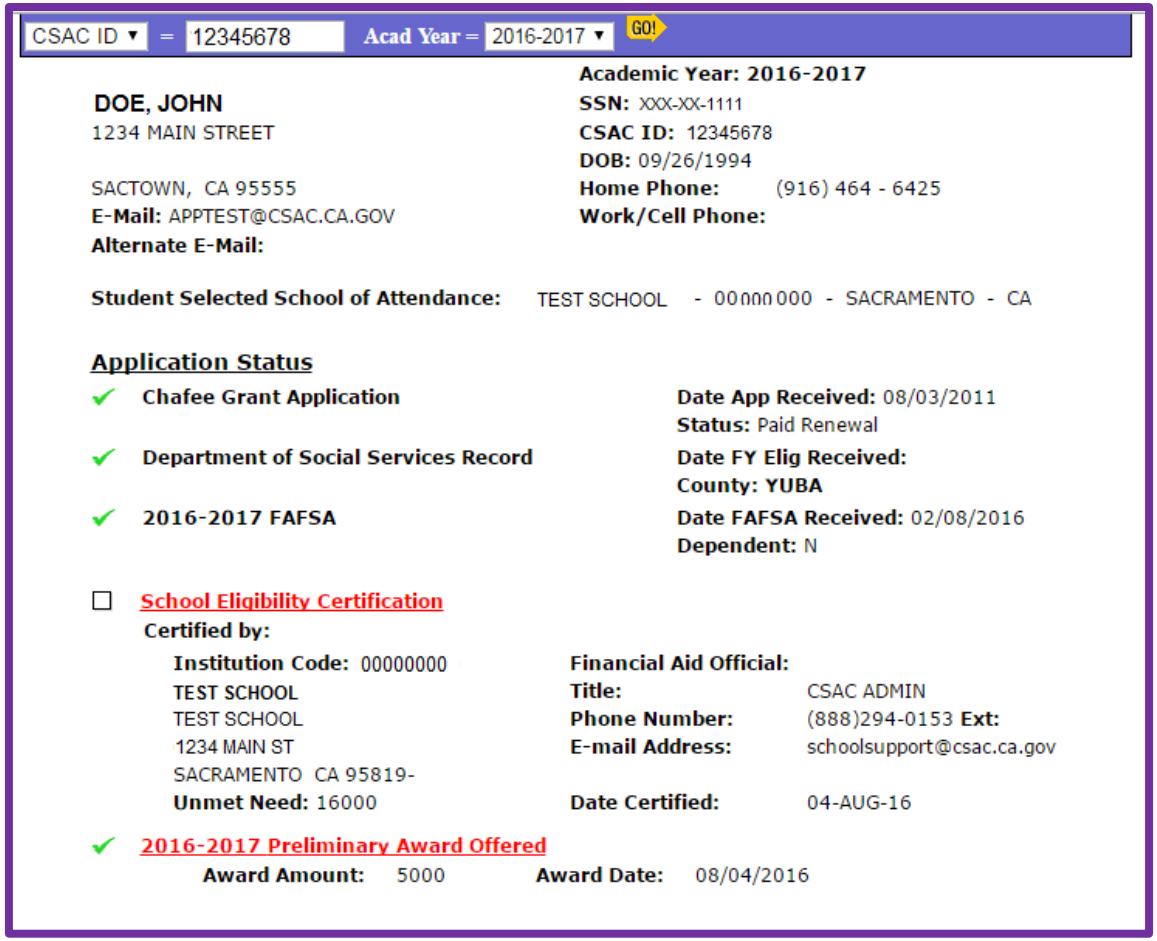
WebGrants Student Application Status Screen

Eligible – Not Awarded



WebGrants Student Application Status Screen

Preliminary Award Offered


CSAC ID ▾ = 12345678 Acad Year = 2016-2017 ▾ GO!

DOE, JOHN
1234 MAIN STREET

SACTOWN, CA 95555
E-Mail: APPTEST@CSAC.CA.GOV
Alternate E-Mail:

Academic Year: 2016-2017
SSN: XXX-XX-1111
CSAC ID: 12345678
DOB: 09/26/1994
Home Phone: (916) 464 - 6425
Work/Cell Phone:

Student Selected School of Attendance: TEST SCHOOL - 00000000 - SACRAMENTO - CA

Application Status

✓ **Chafee Grant Application** — **Date App Received:** 08/03/2011, **Status:** Paid Renewal

✓ **Department of Social Services Record** — **Date FY Elig Received:**, **County: YUBA**

✓ **2016-2017 FAFSA** — **Date FAFSA Received:** 02/08/2016, **Dependent:** N

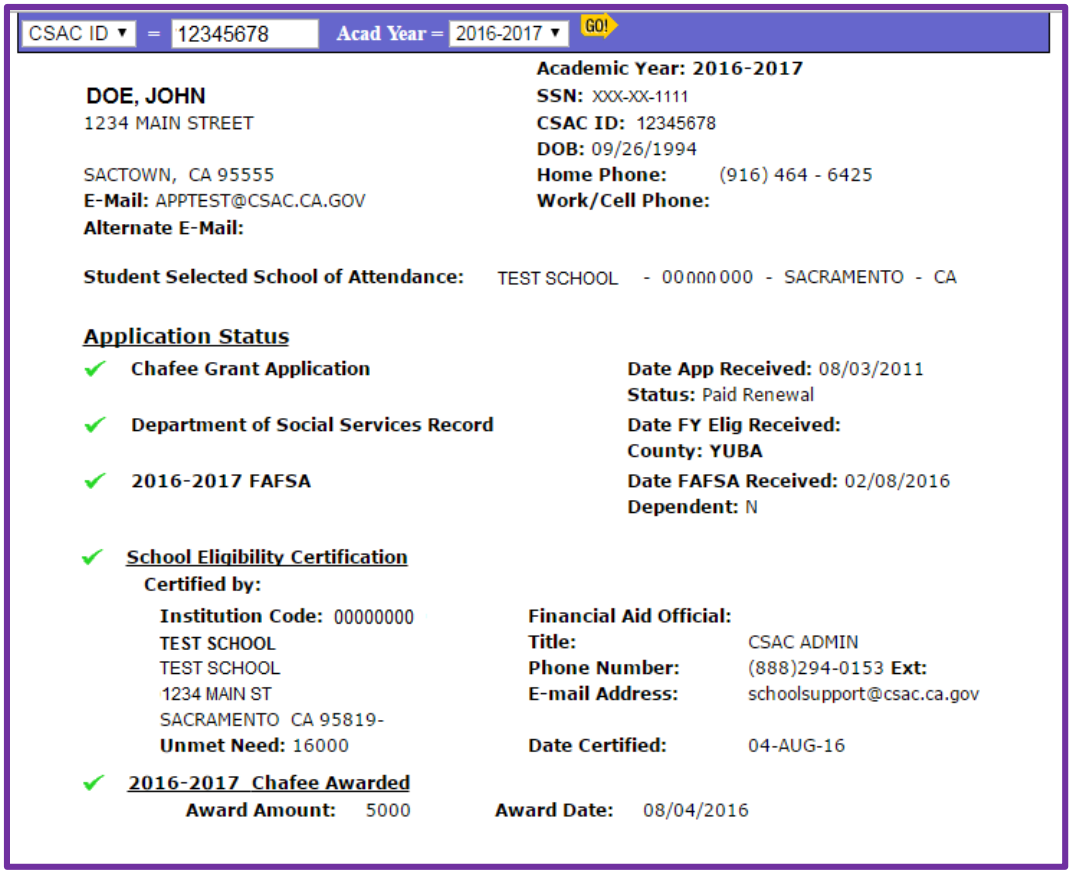
☐ School Eligibility Certification
Certified by:
Institution Code: 00000000
TEST SCHOOL
TEST SCHOOL
1234 MAIN ST
SACRAMENTO CA 95819-
Unmet Need: 16000

Financial Aid Official:
Title: CSAC ADMIN
Phone Number: (888)294-0153 **Ext:**
E-mail Address: schoolsupport@csac.ca.gov
Date Certified: 04-AUG-16

✓ 2016-2017 Preliminary Award Offered
Award Amount: 5000 **Award Date:** 08/04/2016

WebGrants Student Application Status Screen

Chafee Awarded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TEST SCHOOL
1234 MAIN ST
SACRAMENTO CA 95819-
Unmet Need: 16000

Financial Aid Official:
Title: CSAC ADMIN
Phone Number: (888)294-0153 **Ext:**
E-mail Address: schoolsupport@csac.ca.gov

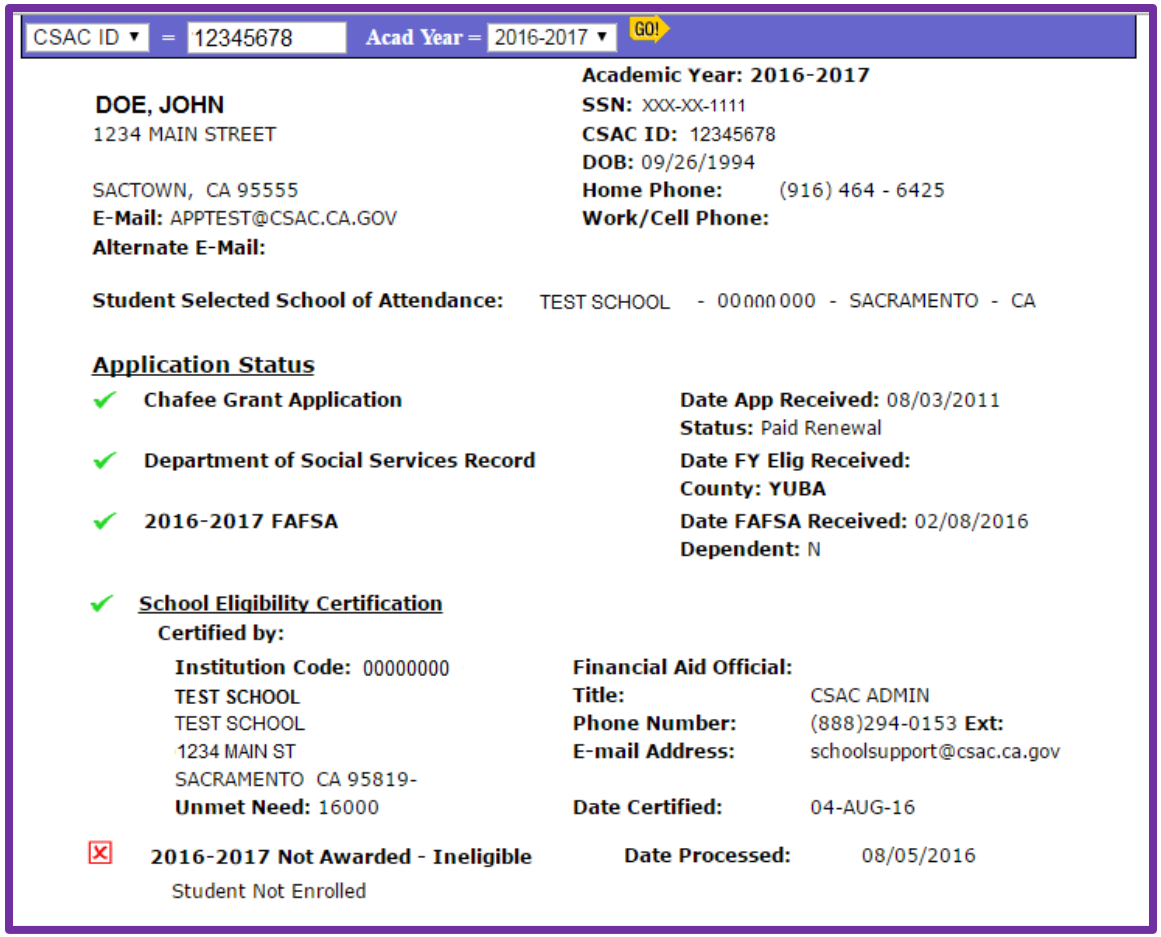
Date Certified: 04-AUG-16

✓ **2016-2017 Chafee Awarded**

Award Amount: 5000 **Award Date:** 08/04/2016

WebGrants Student Application Status Screen

Not Awarded - Ineligible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Financial Aid Official:
Title: CSAC ADMIN
Phone Number: (888)294-0153 **Ext:**
E-mail Address: schoolsupport@csac.ca.gov

Date Certified: 04-AUG-16

☒ **2016-2017 Not Awarded - Ineligible**
Student Not Enrolled

Date Processed: 08/05/2016

WebGrants Student Application Status Screen

School Change Requested

WebGrants Student Award Detail Screen

(former NAR Screen)

School ID = 00115000 Acad Year = 2016-2017 CSAC ID = 105555555 GO!

SSN: 666666666 **Student ID Number:** 105555555 **DOB:** 26-SEP-94
Last Name: TRAPT **First Name:** ASH **MI:**

	Current Need Analysis	Previous Need Analysis	Previous Need Analysis	Previous Need Analysis	Previous Need Analysis
Institution Code	00115000	00115000	00115000	00115000	00115000
Institution Name	CSU SACRAMENTO	CSU SACRAMENTO	CSU SACRAMENTO	CSU SACRAMENTO	CSU SACRAMENTO
Student graduated or completed training program	N	N	Y	N	N
Student not enrolled	N	N	N	N	N
Student has not been enrolled half-time	N	N	N	N	N
Student has an Incomplete Financial Aid Package	N	N	N	N	N
Student has not Maintained Satisfactory Progress	N	N	N	N	N
Living Arrangements:	Off Campus	With Relatives	With Relatives	With Relatives	With Relatives
Expected Enrollment (minimum 1/2 time):	Fall Spring	Fall Winter Spring	Fall Winter Spring	Fall Winter Spring	Fall Winter Spring
Total Cost of Attendance:	23344	18736	18736	18736	18736
Expected Family Contribution:	0	0	0	0	0
Financial Need:	23344	18736	18736	18736	18736
Awards and Other Aid:	0	0	0	0	0
Unmet Need before Chafee:	23344	18736	18736	18736	18736
Chafee Grant Funds Received:	0	0	1667	1667	0
Final Unmet Need:	23344	18736	17069	17069	18736
Prior Payments:					1667
Returned Checks:					1667
Educational Level:		Freshman	Freshman	Graduate	Freshman
Title IV eligible program?					
Expected Graduation Date					

WebGrants
Data Transfer – Report Download
Chafee Status Roster By School

School ID = Acad Year = 2016-2017 Month = All
Report = Chafee Status Roster By School Media Type = All GO!

Report Date	Description	Media Type	Month	
26-JUL-16	Chafee Status Roster By School	Report	JUL	Retrieve File
25-JUL-16	Chafee Status Roster By School	Report	JUL	Retrieve File
18-JUL-16	Chafee Status Roster By School	Report	JUL	Retrieve File
11-JUL-16	Chafee Status Roster By School	Report	JUL	Retrieve File
05-JUL-16	Chafee Status Roster By School	Report	JUL	Retrieve File
27-JUN-16	Chafee Status Roster By School	Report	JUN	Retrieve File
20-JUN-16	Chafee Status Roster By School	Report	JUN	Retrieve File
13-JUN-16	Chafee Status Roster By School	Report	JUN	Retrieve File
06-JUN-16	Chafee Status Roster By School	Report	JUN	Retrieve File

FYBRPTPK CALIFORNIA STUDENT AID COMMISSION
FYBCSRBS CHAFEE STATUS ROSTER BY SCHOOL RUN DATE: 07/25
ACADEMIC YEAR 2015 RUN TIME: 17:31

SCHOOL CODE: 00128700 COLLEGE NAME: SANTA ROSA JUNIOR COLLEGE

The California Student Aid Commission (CSAC) has provided a listing of each student that has applied for a Chafee Grant and has selected your school for attendance.

Please make every effort to check the WebGrants Data Transfer Report Download Screen for your updated Chafee Status Rosters every Tuesday.

Students Enrolled

SSN	CSAC ID	NAME	DOB	APP	CDSS	FAFSA	FNAR	Awded
012345678	105XXXXXX	AWESOME, STUDENT	23-JUN-94	Y	Y	N	N	N
001234567	106XXXXXX	BUNYAN, PAUL	06-JUL-92	Y	Y	N	N	N
000123456	107XXXXXX	FINN, HUCKLEBERRY	18-SEP-94	Y	N	N	N	N

Students Not Enrolled

SSN	CSAC ID	NAME	DOB	APP	CDSS	FAFSA	FNAR	Awded
000012345	105XXXXXX	STARK, TONY	07-AUG-93	Y	Y	Y	Y	N
000001234	102XXXXXX	WONKA, WILLY	24-JAN-95	Y	Y	Y	Y	N

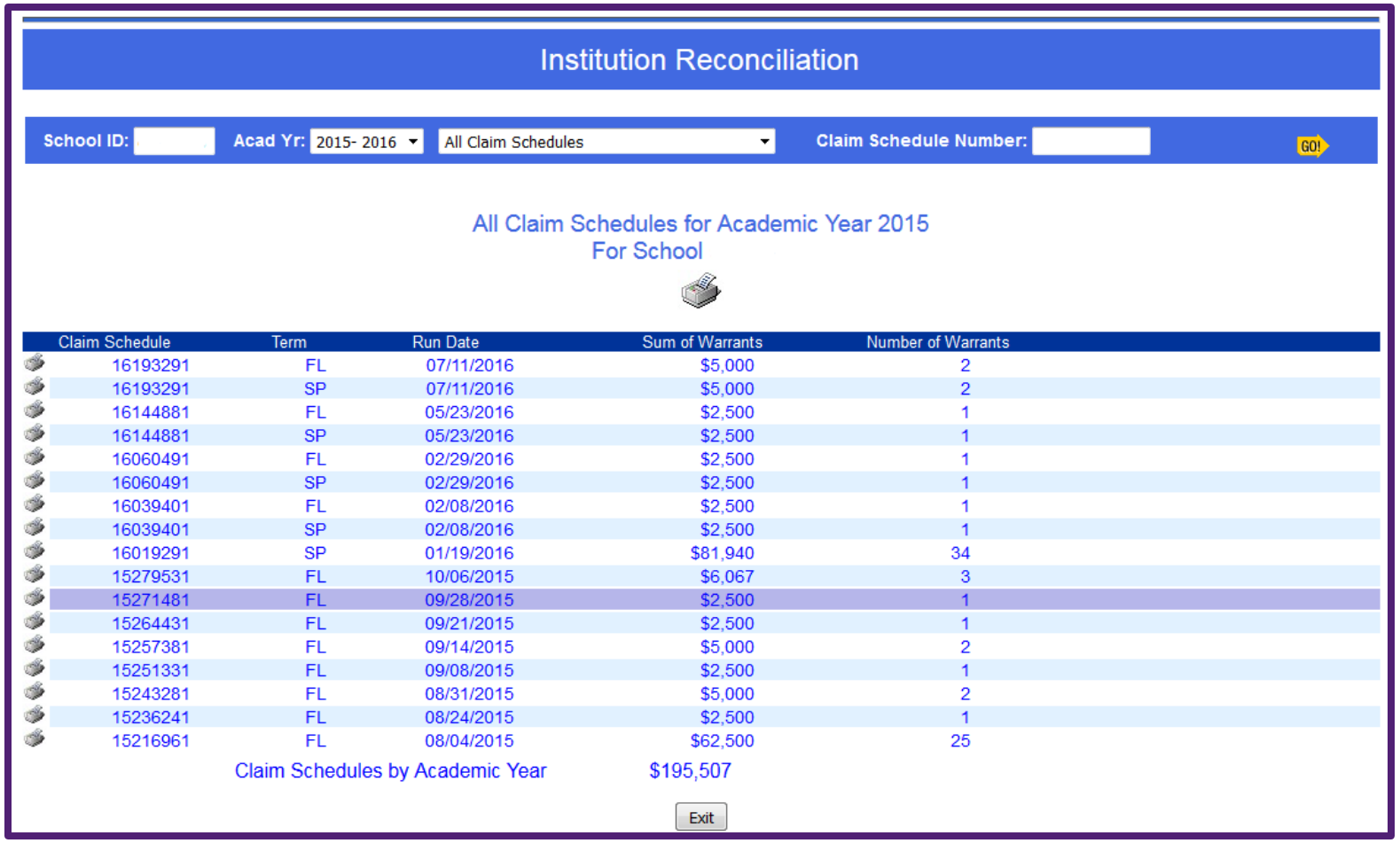
Students Not Maintaining Satisf. Academic Progress

SSN	CSAC ID	NAME	DOB	APP	CDSS	FAFSA	FNAR	Awded
000000123	106XXXXXX	DARLING, WENDY	06-JUL-92	Y	Y	Y	Y	N
000012345	103XXXXXX	PAN, PETER	27-JUL-94	Y	Y	Y	Y	N

Count of Students Enrolled : 156
Count of Students Not Enrolled : 2
Count of Students Not Enrolled At Least Half Time : 0
Count of Students Not Maint. Satisf. Acad. Progress : 7
Count of Students with Incomplete Fin. Aid Package : 0
Count of Students Graduated or Completed Training : 0

Total Count for this School Code : 165

WebGrants
Institution Reconciliation



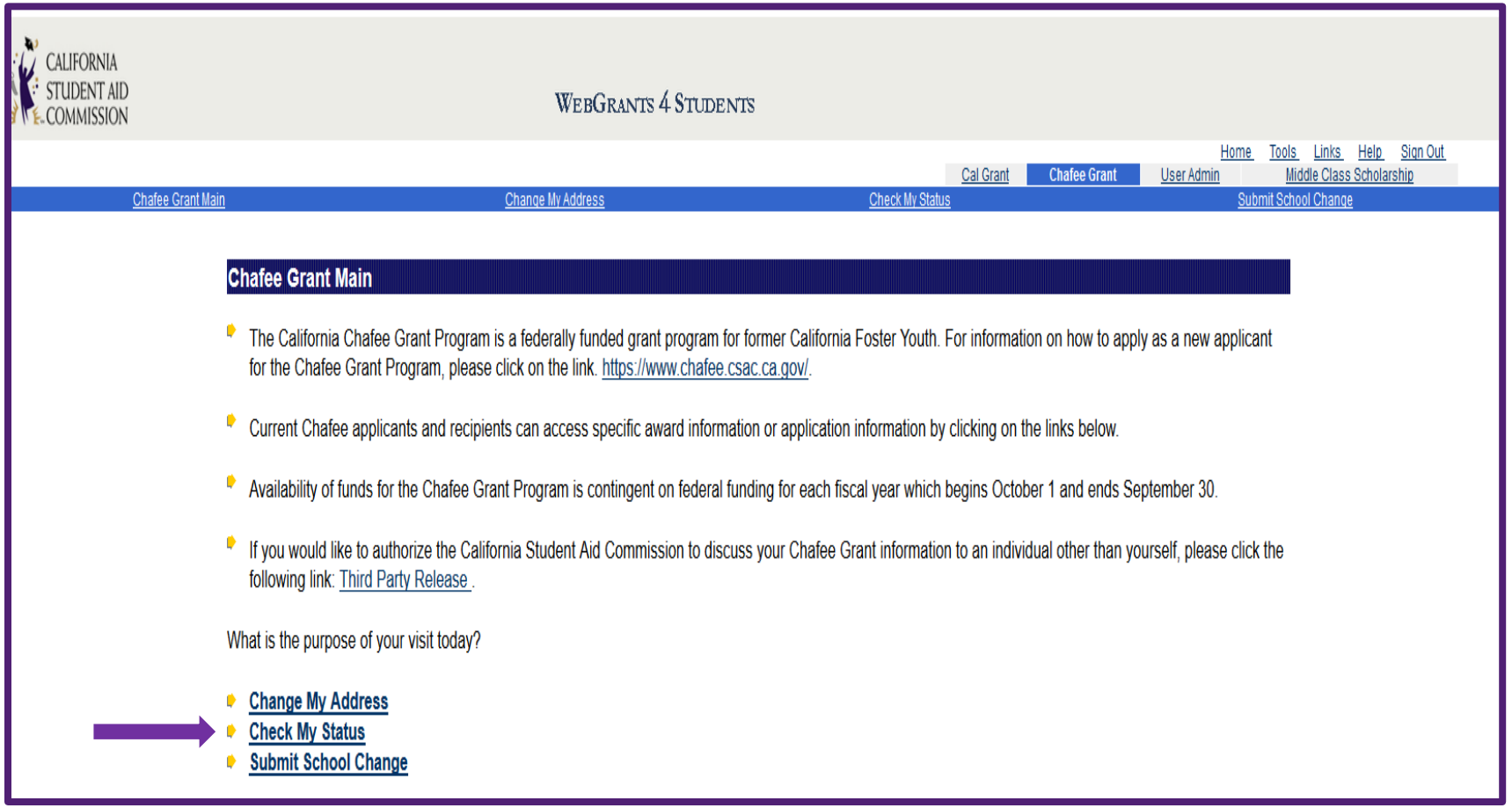
Claim Schedule	Term	Run Date	Sum of Warrants	Number of Warrants
16193291	FL	07/11/2016	$5,000	2
16193291	SP	07/11/2016	$5,000	2
16144881	FL	05/23/2016	$2,500	1
16144881	SP	05/23/2016	$2,500	1
16060491	FL	02/29/2016	$2,500	1
16060491	SP	02/29/2016	$2,500	1
16039401	FL	02/08/2016	$2,500	1
16039401	SP	02/08/2016	$2,500	1
16019291	SP	01/19/2016	$81,940	34
15279531	FL	10/06/2015	$6,067	3
15271481	FL	09/28/2015	$2,500	1
15264431	FL	09/21/2015	$2,500	1
15257381	FL	09/14/2015	$5,000	2
15251331	FL	09/08/2015	$2,500	1
15243281	FL	08/31/2015	$5,000	2
15236241	FL	08/24/2015	$2,500	1
15216961	FL	08/04/2015	$62,500	25
Claim Schedules by Academic Year			$195,507	

WebGrants 4 Students (WGS) Simplified

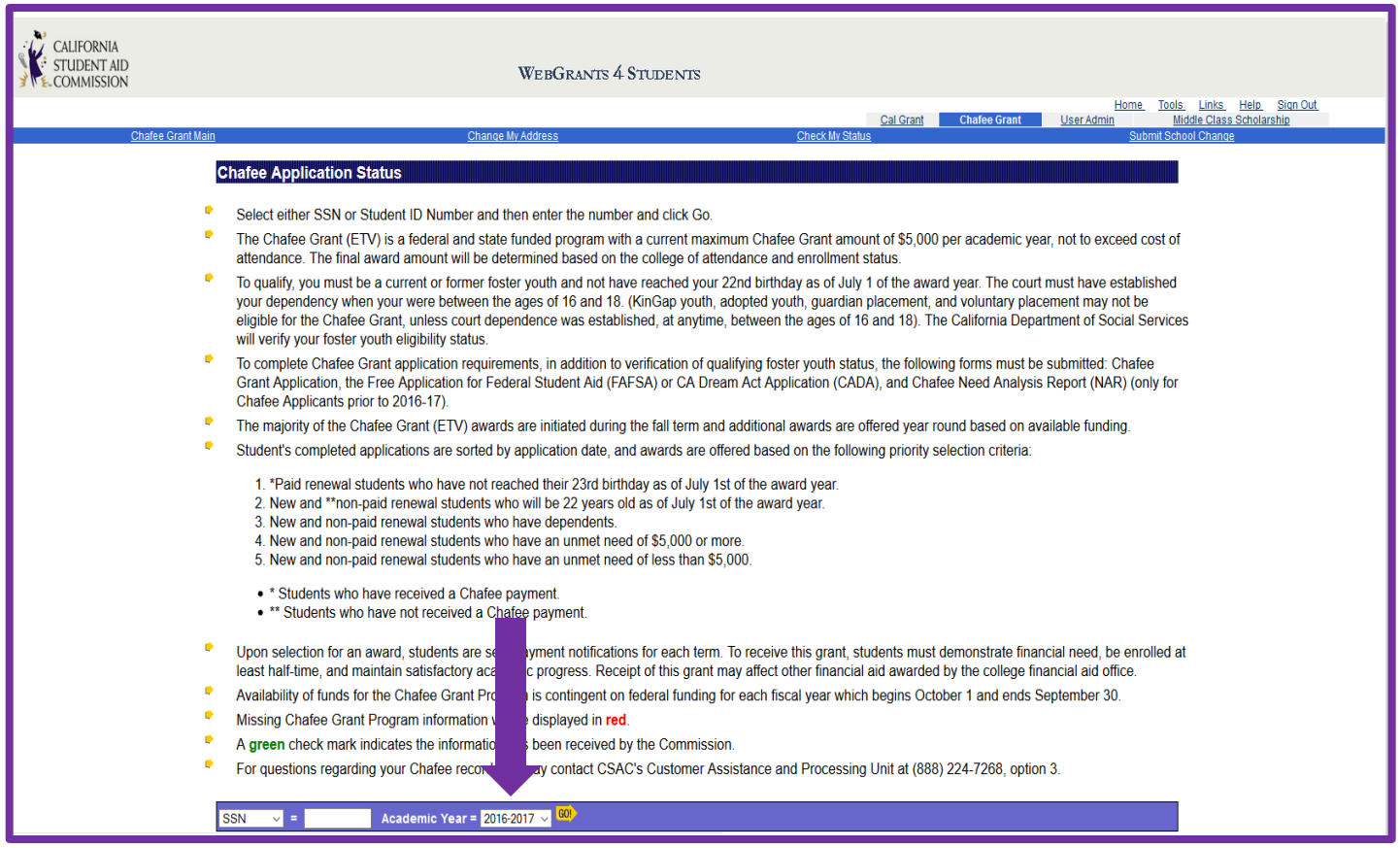
www.webgrants4students.org

Making education beyond high school financially accessible to all Californians.

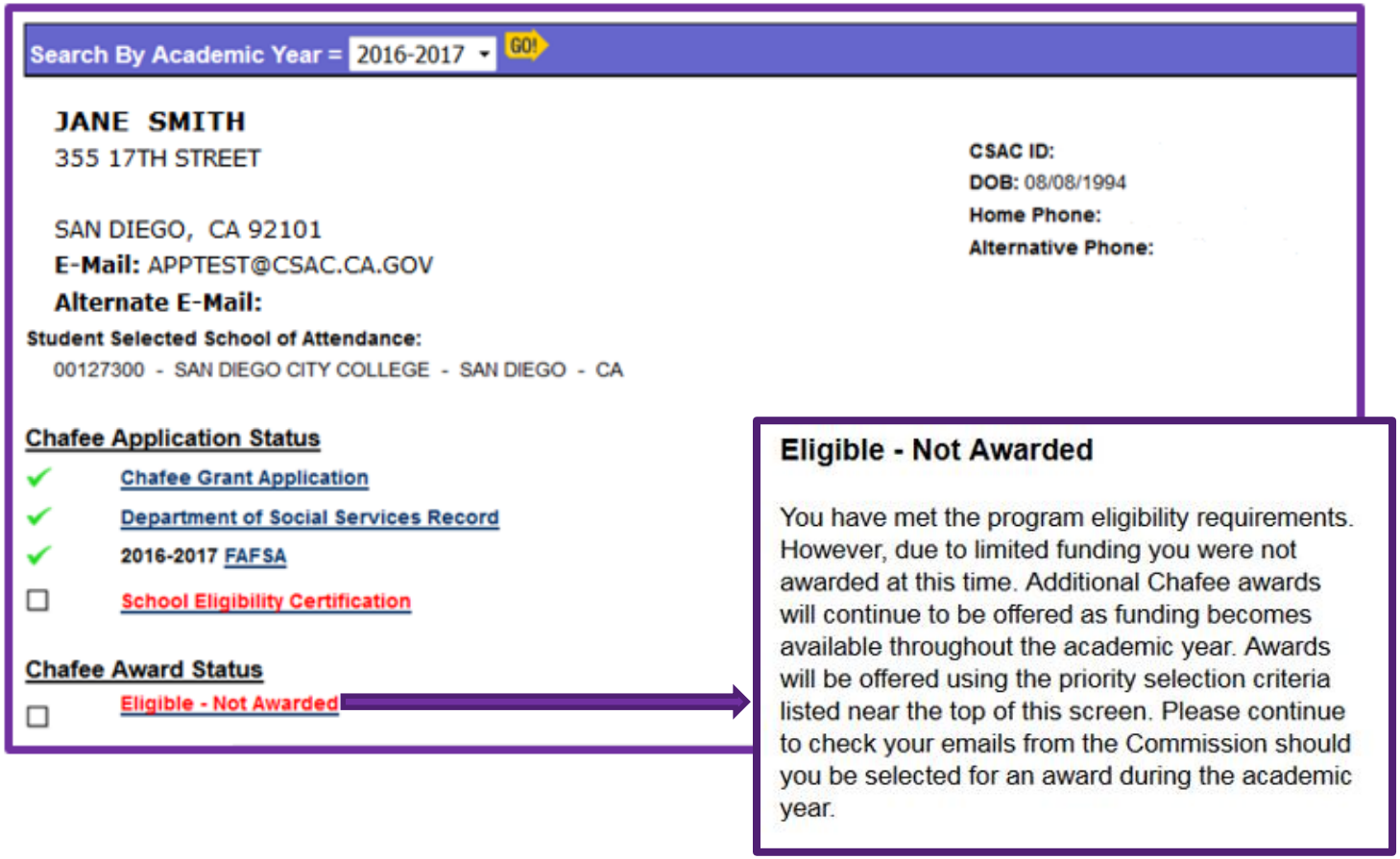
WGS
Chafee Grant Main Menu



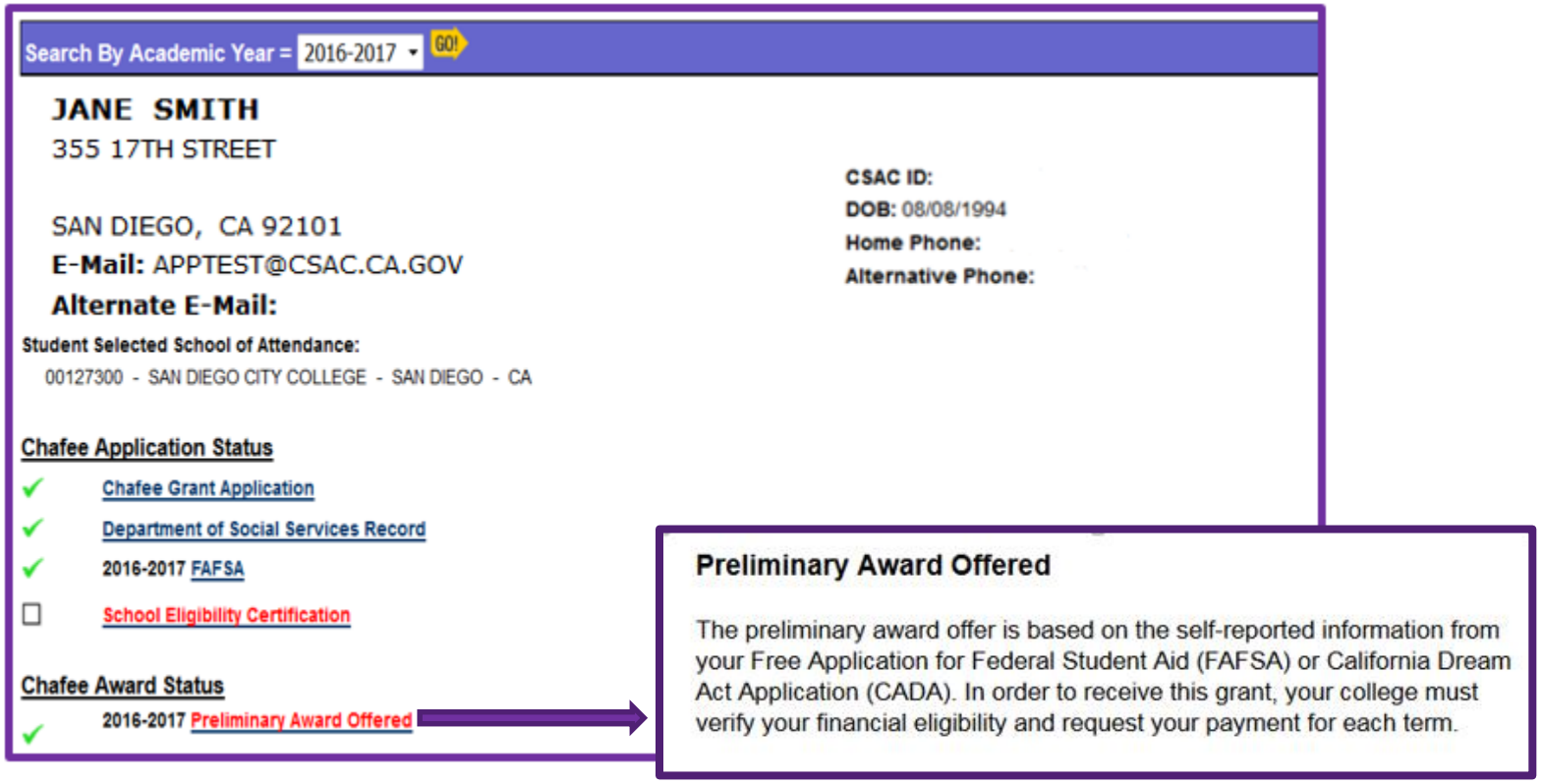
WGS
Chafee – Application Status



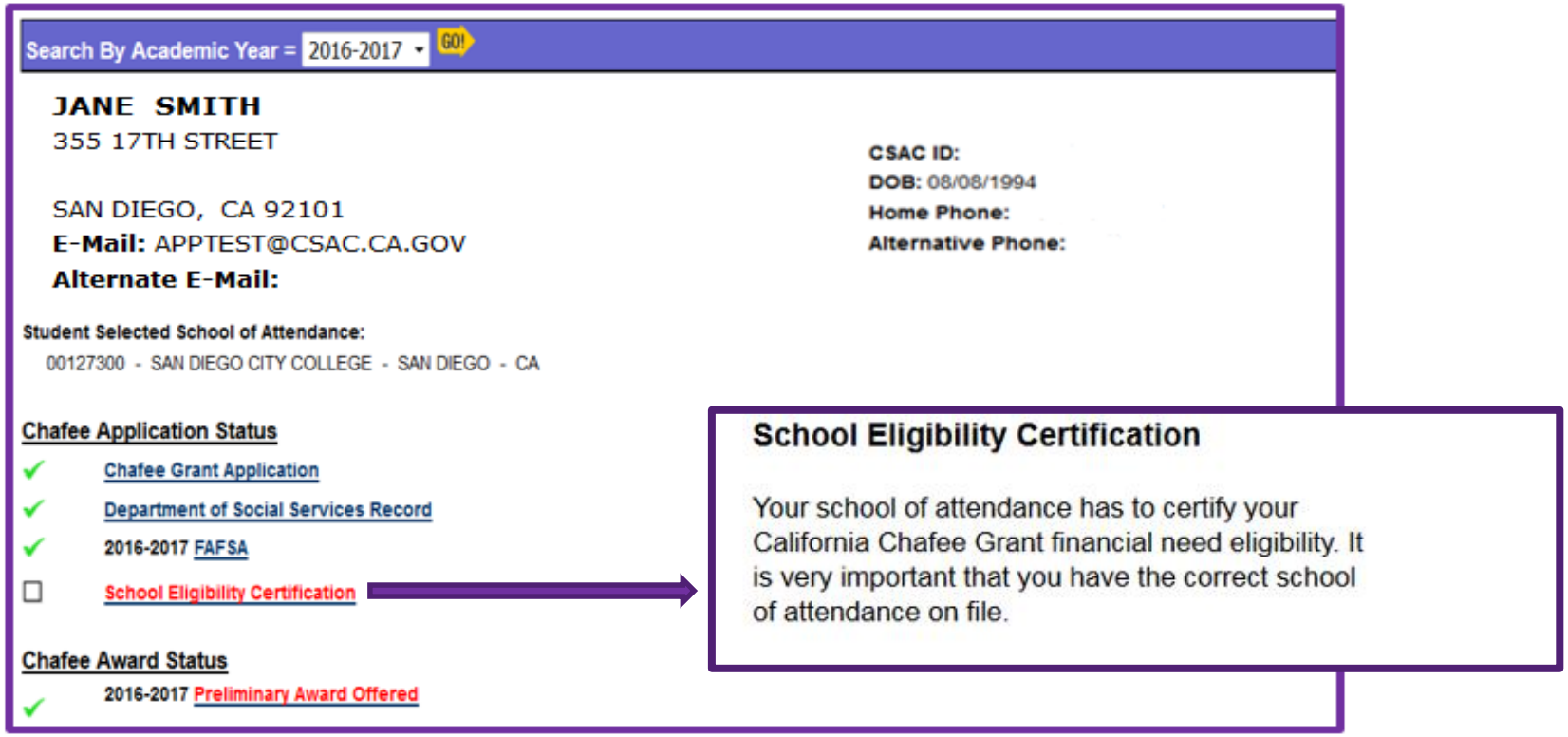
WGS
Student Application Status
Eligible – Not Awarded
(Waiting in Priority Ranking)



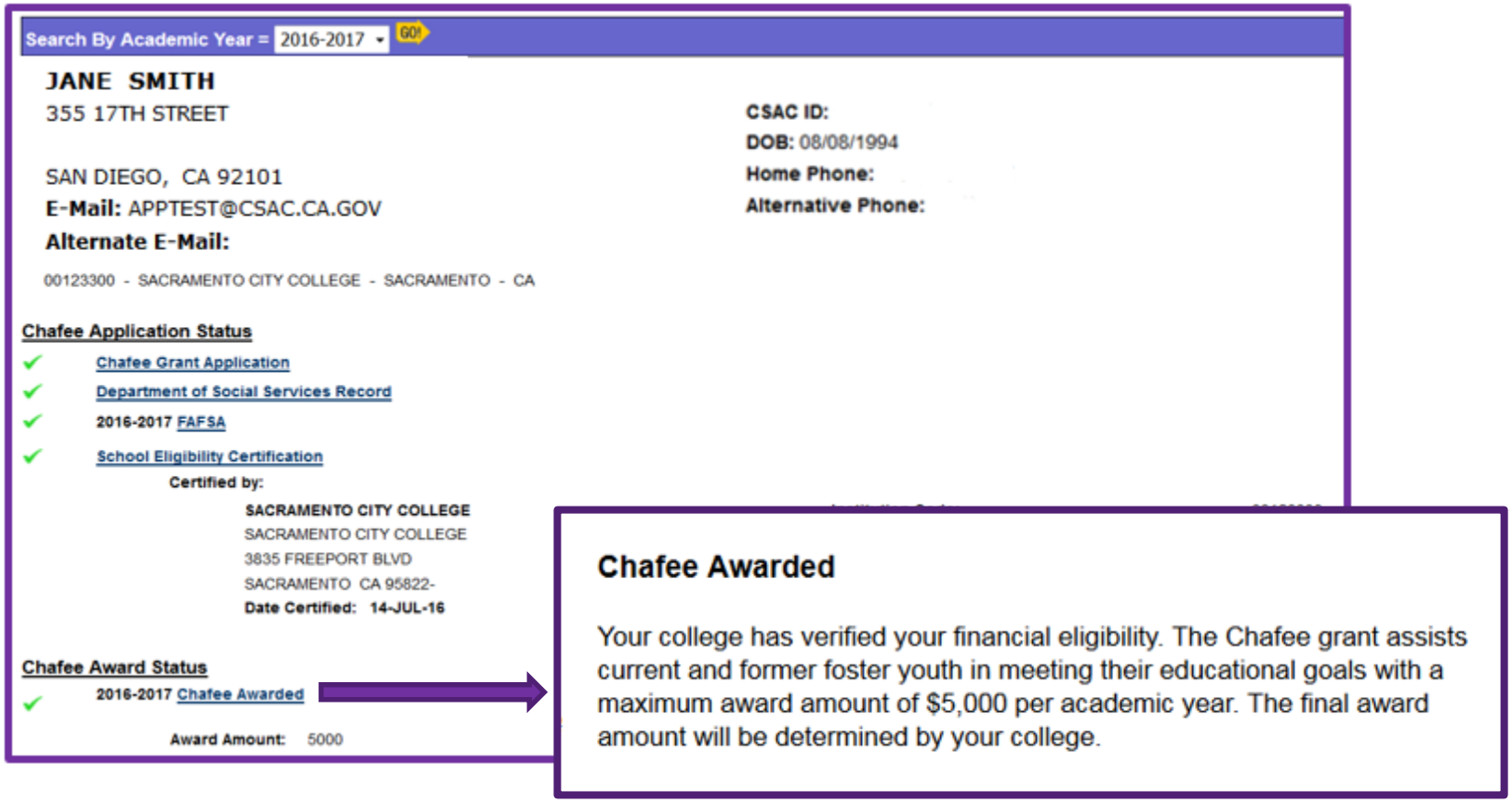
WGS
Student Application Status
Preliminary Award Offered
(Picked up from Priority Ranking)



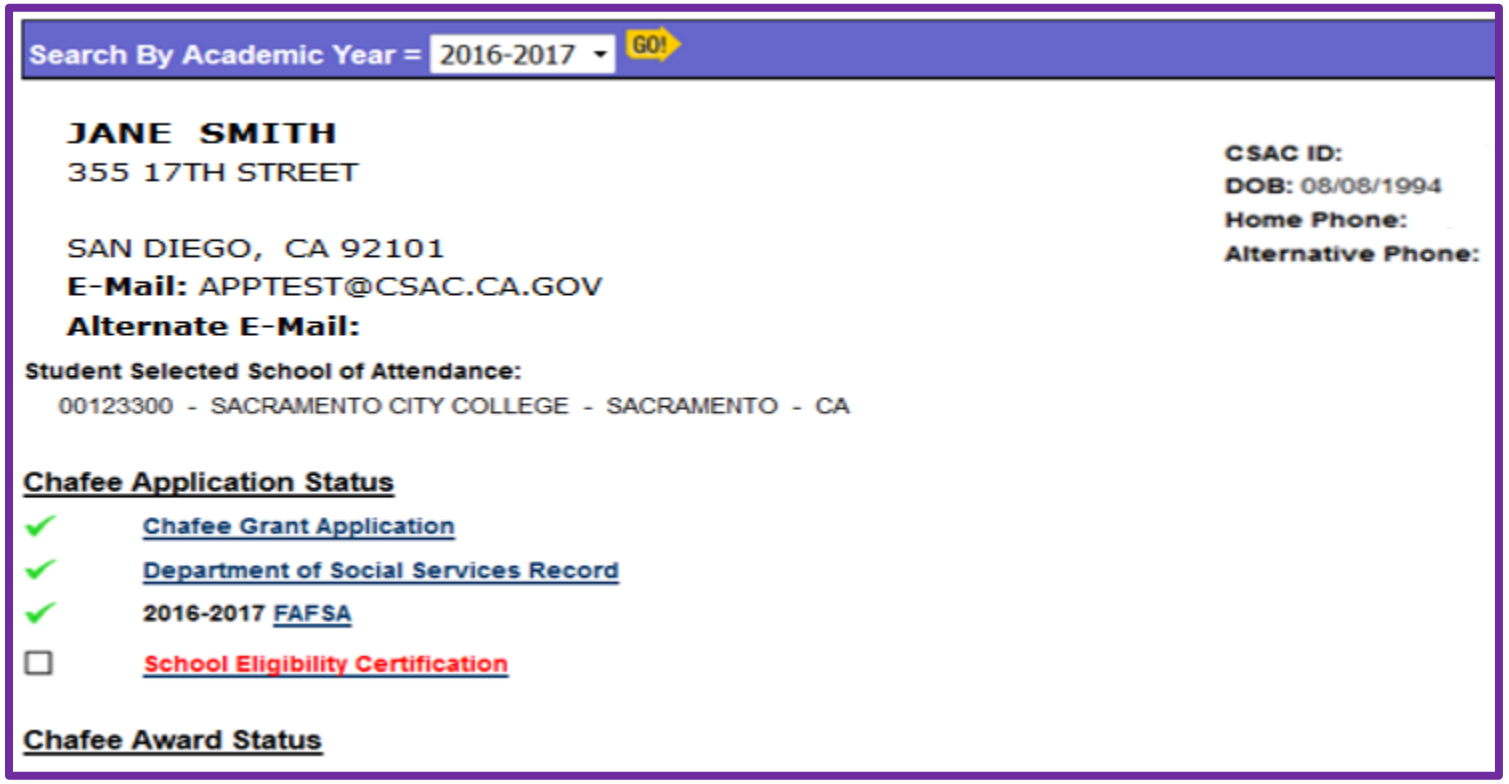
WGS
Student Application Status
School Eligibility Certification
(School **has not** Certified)



WGS
Student Application Status
Chafee Awarded
(School **has** Certified)



WGS
Application Status
School Change made
(New School Must Certify Eligibility)

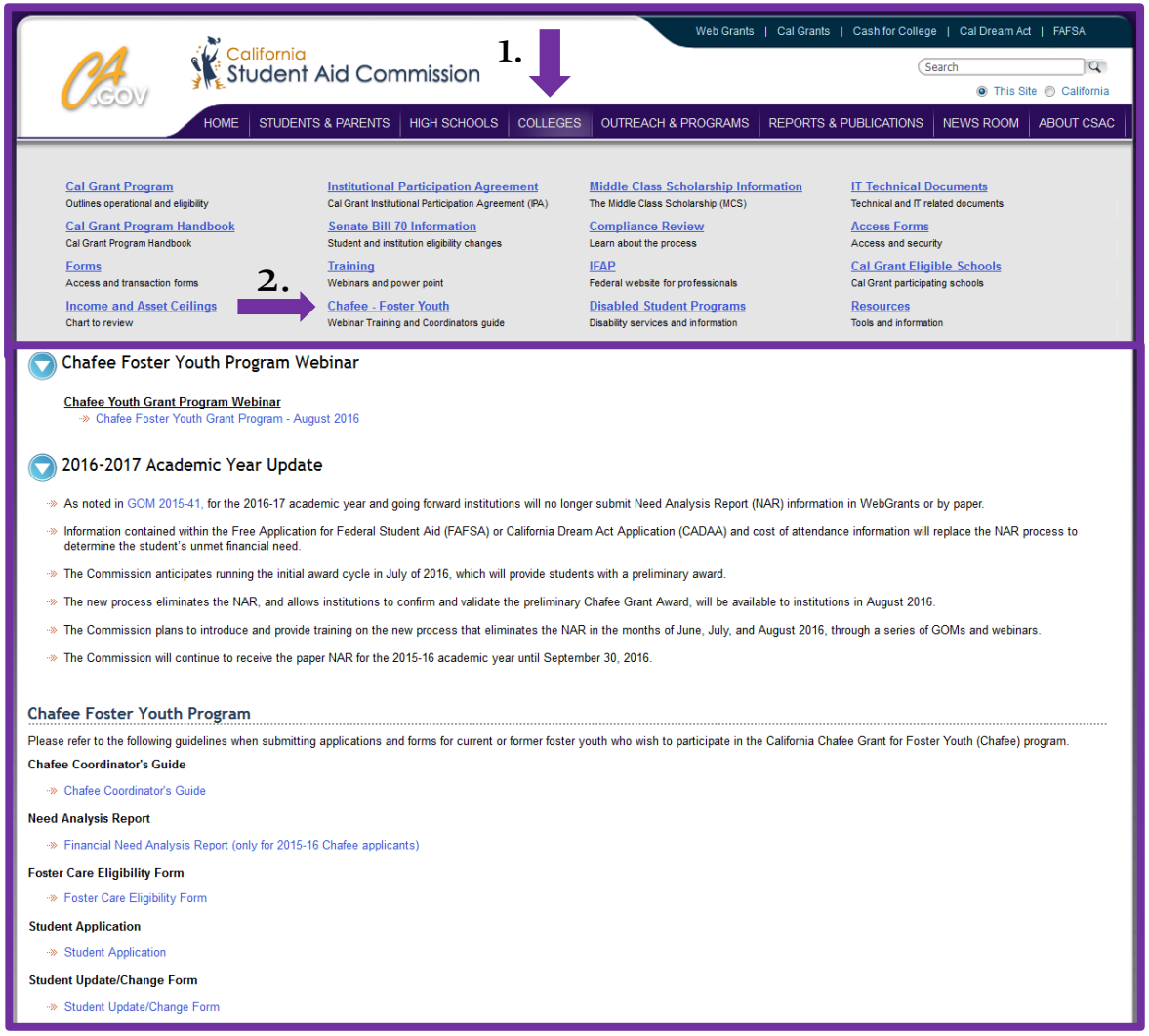


Takeaways

- As of 2016-17, Need Analysis Report (NAR) will not be accepted electronically or by paper
- It is of key importance that students utilize WebGrants 4 Students and keeps their demographic and school of attendance information current
- Institutions must be WebGrants compliant
- Institutions must work the Payment Roster, verify eligibility, and request payment(s) per term

Resources

www.csac.ca.gov



Making education beyond high school financially accessible to all Californians.

Contact Information

- General Chafee Questions:
  - Specialized@csac.ca.gov
  - Immediate Assistance – Kurt or Yvonne (see below)
- Questions regarding Webinar Info:
  - Kurt.Zimmer@csac.ca.gov – (916) 464-3025
  - Yvonne.Hollingsworth@csac.ca.gov - (916) 464-7992
- To join our Chafee Workgroup:
  - Minna.tran@csac.ca.gov

Final Questions/Comments