



Cal Grant Regional Training

AB 540 and the California Dream Act Application (CADAA)

**Training and Outreach Unit
California Student Aid Commission**

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Icons

Throughout this presentation, you will notice these icons. They are there to let you know of additional resources that are available for you. These resources can be found on the Commission's website or in your WebGrants portal.



Training Video Icon: There are additional training videos found on the Commission's website.



User Guide Icon: There are detailed user guides to walk you through the different processes found on the Commission's website and your WebGrants portal.



Resource Icon: There are additional resources found in the Resources Document for Regional Training.



Webinar Icon: There are additional live webinars that you can sign up for.

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CADAA Updated Look



CA DREAM ACT

1) To apply for a Cal Grant submit a California Dream Act Application by March 2.
2) Due to scheduled site maintenance, the on-line California Dream Act Application will be unavailable every Wednesday and Sunday from 11:30 p.m. to 2:30 a.m. (PST). We apologize for any inconvenience this may cause.

NEW FIRST TIME USER	RETURNING USER	PARENT SIGNATURE
<ul style="list-style-type: none">• New to the CA Dream Act?• Start a New application• Do not submit multiple applications	<ul style="list-style-type: none">• Renew your application• Submit a saved application• Make a correction or add a school to your application	<ul style="list-style-type: none">• Request a parent PIN• Forget your parent PIN?• Sign the student application
Start	Login	Submit

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California Dream Act Application Summary

2019-20 Application Counts

On-time (met March 2 nd deadline)	38,444
<u>Late Applications</u>	<u>12,215</u>
Total Applications Submitted (to date)	50,659
Total NEW APPLICATIONS ACCEPTED	18,943

2019-20 Awarded Counts

High School Entitlement Offers	7,621
Transfer Entitlement Offers	1,223
Competitive Offers (C1)	641
Competitive Offers (C2)	241
Cal Grant C Offers	442
TOTAL AWARDED	10,168

2019-20 Segmental Choice	Awarded	Paid (to date)	Paid % of Awarded
Community College	5,856	2,158	37%
University of California	1,114	863	77%
California State University	2,933	1,702	58%
Private 4-year College	214	116	54%
For Profit	50	14	28%

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AB 540 Requirements

1. Time and Coursework



Option A:

3 years high school credits **and** 3 years total attendance at any of these schools in California:

- Elementary School
- Middle School
- High School

Option B (SB 68):

3 years attendance (or equivalent) at any of these schools in California:

- High School
- Adult School
- Community College*
* Maximum of 2 years of community college may be applied towards 3-year SB 68 requirement

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AB 540 Requirements



2. Degree or Transfer Eligibility

- Graduation from a California High School (or the equivalent, GED, HiSET, TASC, CHSPE) **or**
- Earned an associate's degree from a California Community College **or**
- Met the minimum requirements to transfer to a CSU or UC



3. Non-resident Tuition Exemption

- Student files waiver (AB 540 affidavit) with the college or university

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AB 540 Affidavit



Undocumented students who are eligible for a non-resident tuition exception must complete and submit the AB 540 Affidavit to the admissions office at their college of attendance.

CALIFORNIA NONRESIDENT TUITION EXEMPTION REQUEST
(AB 540 as amended by Education Code section 68130.5, Effective Jan. 1, 2018)

INSTRUCTIONS
Complete and sign this form to request exemption from nonresident tuition charged to nonresident students. Once determined to be eligible, you will continue to receive the exemption as long as you fulfill eligibility requirements or until the College or University no longer offers this exemption. Applying for this exemption does not alter your responsibility to pay, by the campus deadline, any nonresident tuition and associated fees that may be due before your eligibility is determined.

APPLICATION
I, the undersigned, am applying for the California Nonresident Tuition Exemption at _____ (College or University) and declare that the following apply to me:

1) Check one box only:
 I have a current nonimmigrant visa (not including a T and U visa) as defined by federal law. Nonimmigrants have been admitted to the U.S. on a temporary visa and include, but are not limited to, foreign students (holding F, J, and exchange visitor (holding E) visas).
 I have a current nonimmigrant visa and have been granted T or U visa status as defined by federal law.
 I do NOT have a current, nonimmigrant visa as defined by federal law. This includes, among others, U.S. citizens, permanent residents, DACA recipients, and individuals without current or valid immigration status.

2) Select all items that apply to you from each column:

Column A	Column B
<input type="checkbox"/> I attended a combination of California high school, adult school, and community college for the equivalent of three (3) years or more.	<input type="checkbox"/> I have graduated or will graduate with a California high school diploma or have the equivalent (i.e. California-issued GED, CYSPE).
<input type="checkbox"/> I have three (3) or more years of California high school coursework or attended a combination of California elementary, secondary, and high school for three (3) years or more.	<input type="checkbox"/> I have completed or will complete an associate's degree from a California Community College.
	<input type="checkbox"/> I have completed or will complete the minimum requirements at a California Community College for transfer to the California State University or the University of California.

from _____ (month/year) to _____ (month/year) Number of Credits or Hours

From	To	Number of Credits or Hours

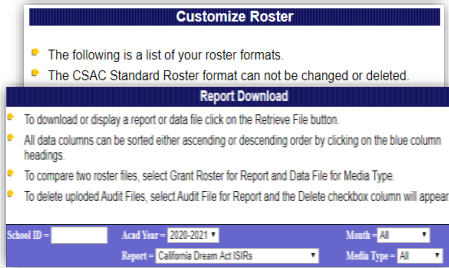
reference records that validate any of the above information is found to be false, I will file an application as soon as I am notified.

I have provided on this form the information I believe to be true and correct. If I have provided on this form information I believe to be false, I will file an application as soon as I am notified.

NAME: _____ EMAIL ADDRESS: _____

DATE: _____

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Customizing your roster is one way to find your CADAA applicants.

Best Practices

- Ensure collection and distribution of non-resident tuition exemption form between Financial Aid Office and Admissions & Records.
- Train all staff on AB 540 eligibility, including proper state residency determination.
- Confirm your Financial Aid Management System (FAMS) codes AB 540 students appropriately.
- Update AB 540 verification policies & procedures as needed when state and federal regulations change.
- Remember that most CADAA filers do not realize they are required to have an AB 540 Affidavit on file (or even know what it is).

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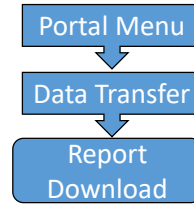
California Dream Act ISIRs



Report Download

- To download or display a report or data file click on the Retrieve File button.
- All data columns can be sorted either ascending or descending order by clicking on the blue column headings.
- To compare two roster files, select Grant Roster for Report and Data File for Media Type.
- To delete uploded Audit Files, select Audit File for Report and the Delete checkbox column will appear.

School ID = 00123300 Acad Year = 2019-2020 Month = All
 Report = California Dream Act ISIRs Media Type = All GO



The raw data may be imported to your school's financial management system to use with your software

Report Date	Description	Media Type	Month	
04-FEB-20	California Dream Act ISIRs	Data File	FEB	Retrieve File
01-FEB-20	California Dream Act ISIRs	Data File	FEB	Retrieve File
28-JAN-20	California Dream Act ISIRs	Data File	JAN	Retrieve File

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Non-Immigrant Visas and TPS



Only **Temporary Protected Status** (TPS) holders or **U Visa** holders are eligible for AB 540:

- ✓ TPS or U Visa holders should file CADAA
- ✓ T Visa holders should file FAFSA
- ✓ Countries with TPS status can change

A-1 B-1 C-1 D-1 E-1 F-1 H-1B1 H-1C H-2A H-2B I J-1 M-1 N-8 P-1 Q-1 R-1 S-5 T-1 T-2 TN TD U-1 V-1 TPS



Competitive Cal Grants for CADAA Applicants



Please ensure that your institutions' website is **updated** to reflect that CADAA filers can now receive a Competitive Cal Grant award.

- The number of paid Competitive Cal Grants is now **41,000** and the Commission is authorized to make up to 51,000 Competitive Cal Grant offers.
- CADAA and FAFSA filers now are given **equal consideration** for competitive awards.
- GPAs for CADAA applicants can be submitted through the SSN GPA upload option using the student's **Dream Act ID** or through the **Non-SSN GPA** upload process.

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California Dreamer Service Incentive Program

- 2,500 awards at any given time
- First come first serve, priority given by CADAA completion date
- Provides payment to Cal Grant B receiving Dream Act Students
- Students have to work 100 hours a quarter or 150 hours a semester at an approved site
- Students can receive up to \$1,500 a semester or \$1,000 a quarter



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California Dreamer Service Incentive Program

- Organization must be established two years prior to student participation date
- Organization must be a state, federal or local agency or a qualifying institution such as a 501(c)(3)
- Service performed must not be advocacy of a political, social or religious nature
- Service must be related to student’s field of study, or address a community need
- Organization must register with the Commission, and report all service hours to the Commission



**Non-Profit
Organization
Requirements**

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Payment and Enrollment Status

Per Semester	Enrollment Status	LH	HT	TT	FT
	Minimum Award Amount	0	\$150	\$225	\$300
	Maximum Award Amount	0	\$750	\$1125	\$1500

Per Quarter	Enrollment Status	LH	HT	TT	FT
	Minimum Award Amount	0	\$150	\$225	\$300
	Maximum Award Amount	0	\$500	\$750	\$1000

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California DREAM Loan Program for Graduate Degree Programs

Eligibility Requirements



- Must be AB 540 Eligible
- Must attend a CSU or a UC
- Complete a DREAM Act Application
- Determined to have financial need
- Academic Program must qualify as an eligible program under Cal Grant guidelines
- Must be enrolled in programs leading to a professional or graduate degree

DREAM Loan Terms



- Annual loan maximum \$4,000 (even if enrollment at multiple institutions)
- Aggregate maximum \$20,000 at any one institution
- Annual promissory note
- Interest rate matches Subsidized Direct Loan rate for that same year

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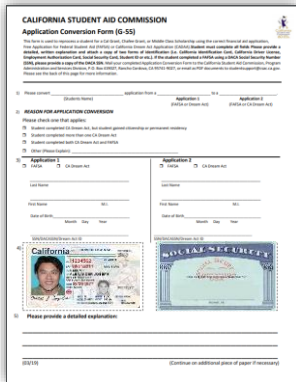
Application Corrections

Application corrections are necessary when students:

- Complete the **FAFSA** instead of the **CADAA**
- Complete the **CADAA** instead of the **FAFSA**
- Complete an application for the **wrong year**
- Submit **duplicate** applications
- Gain **permanent residency** or **citizenship**

Student must first complete and successfully submit the correct financial aid application.

School then submits the Application Conversation Form G-55 with the corresponding documentation.



G-55 Form



Selective Service

SSS FORM 148 (04-20-2021) OMB APPROVAL 3240-0040
 SELECTIVE SERVICE SYSTEM REGISTRATION FORM

PRINT ONLY IN BLACK INK AND IN CAPITAL LETTERS ONLY

1 DATE OF BIRTH (MM-DD-YYYY) 2 SEX (M/Male, F/Female) 3 SOCIAL SECURITY NUMBER

4 LAST NAME 5 FIRST NAME & MIDDLE NAME

6 CURRENT MAILING ADDRESS (STREET ADDRESS & APARTMENT NUMBER)
 CITY STATE ZIP CODE

7 PHONE NUMBER 8 SIGNATURE

9 AFFIRM THE FOREGOING STATEMENTS ARE TRUE

REGISTRATION FOR SELECTIVE SERVICE IS A FEDERAL REQUIREMENT FOR ALL MALE U.S. CITIZENS AND RESIDENT ALIENS BORN ON OR AFTER JANUARY 1, 1964, AND WHO ARE NOT EXEMPTED BY LAW. REGISTRATION FOR SELECTIVE SERVICE IS A FEDERAL REQUIREMENT FOR ALL MALE U.S. CITIZENS AND RESIDENT ALIENS BORN ON OR AFTER JANUARY 1, 1964, AND WHO ARE NOT EXEMPTED BY LAW. REGISTRATION FOR SELECTIVE SERVICE IS A FEDERAL REQUIREMENT FOR ALL MALE U.S. CITIZENS AND RESIDENT ALIENS BORN ON OR AFTER JANUARY 1, 1964, AND WHO ARE NOT EXEMPTED BY LAW.

- Males between ages 18-25 are required to register for Selective Service.
- Students within three months of their 18th birthday can register by mail.
- Mail paper registration form. Registration card takes 2-3 months to arrive by mail.
- SSN is not required to register. SSN field should be left blank.
- CSAC does not share student data with Selective Service.
- One of the **TOP REASONS** CADAA filers do not get paid in their first term.

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CADAA Verification

20% of CADAA applicants are randomly chosen for verification.

- ❖ Federal V1- Standard Verification Group
- ❖ AB 540 eligibility
- ❖ Students/parents residing in the United States file US tax returns, if they meet earning threshold

Complete verification prior to disbursing funds.

Requirement *	Description	Status *	Status Date *	Established Date	Satisfied
CAISIR	CAL ISIR	S	09/16/2019	09/16/2019	Y
CSVREQ	CCSV Requirement	E	09/16/2019	09/16/2019	N
SELSVR	Selective Service	E	09/16/2019	09/16/2019	N

Screenshot from Banner

California Dream Act ISIR Search



<i>Dream Act ISIR Search</i>						
Record(s): 14		Search Results			Page: 1 of 1	
Pseudo SSN/SSN	Name Address	DOB Phone	Email Address User ID EFC	App Received Date Transaction Number Transaction Received Date	Submit Flag	
000012637	GARCIA, JOSE A 6615 SEPULVEDA VAN NUYS, CA. 91411	05/05/2000 (555) 555-5555	MRDJ 2012812	1 12/01/2019		
000034873	GARCIA, JOSE D 518 1/2 PARKER AVE MONROVIA, CA. 91016	05/05/2000 (555) 555-5555	JJGG102 2027091	1 12/20/2019		
000134879	GARCIA, JOSE E 1211 91ST AVE OAKLAND, CA. 94603	05/05/2000 (555) 555-5555	JOSEGERICK 2166561 0	01/16/2020 2 01/16/2020	Y	Correct Confirmation View Cal SAR report
000178022	GARCIA, JOSE N 1800 MOORE DAVIS, CA.	05/05/2000 (555) 555-5555	JOSENELSON 2220373 0	01/23/2020 2 01/23/2020	Y	Correct Confirmation View Cal SAR Report
000176756	GARCIA, JOSE C 332 W 66TH ST LOS ANGELES,	05/05/2000	JGJOSEGARCIA 2215532 0	12/20/2019 2 12/20/2019	Y	Correct Confirmation View Cal SAR report

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CADAA Correction Screen

Dependency override:

- Functionality available to System Administrators at each campus

Professional Judgement:

- Check "Professional Judgement"
- Submit Grant Record Change (G-21)
- Function available to all users with access to the CADAA menu

Verification Required:

- Check box after verifying application information

System Admins → Dependency Override ❌

Submit G-21 → Professional Judgement ❌

* Date the application was initially received 09/10/2019
Enter the month, day, and year (MM/DD/YYYY)

Verification Required Complete Verification ❌

This student's application has been selected for verification. Check this checkbox after verifying student's application information.

Exit Simulate Submit

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CADAA Confirmation Page

2020 - 2021 Dream Application Confirmation Page

GARCIA, JOSE M
Dream ID #: 000176696

Transaction Date: 12/05/2019
Transaction Number: 2

Estimated Expected Family Contribution:

Section I-Action Needed	Comment Codes
Resolve the following issue(s); if these issue(s) remain unresolved, you may be unable to receive financial aid consideration.	001
Males, between ages of 18 and 25, are required to register for Selective Service prior to receiving financial aid for college.	020
There are issues with your CA Dream Act Application that need to be resolved before your eligibility can be determined. Be sure to read all the comment codes listed on this page, review your application and make any necessary corrections to your CA Dream Act Application.	047
Your parent DID NOT sign your CA Dream Act Application after you submitted it. At least one parent must sign to complete the CA Dream Act Application. Your parent can sign right now by clicking the green Parent Signature button at the top of this page. If your parent will sign at a later time, he/she can do so electronically at www.caldreamact.org by clicking the "Provide Signature" icon. For your parent to access your application and provide his/her signature, your parent will also need to provide your CA Dream Act ID# or DACA SSN, his/her name and date of birth reported on the application. Each time you submit corrections, your parent will have to re-sign the application.	108
Section II-No Resolution Needed	
Section III - Next Steps	
Corrections can be made 24 hours after submitting your application by logging back into your application at www.caldreamact.org . You must use your User ID and password to retrieve your CA Dream Act Application. If you need additional help with your application, contact the Customer Relations Branch at the California Student Aid Commission Mon-Fri from 8:00 am to 4:45 pm at 1-888-224-7268 or by email at studentsupport@csc.ca.gov . If your mailing address or email address changes, you must make the correction on your CA Dream Act Application. Click here for more information regarding Cal Grant application process.	006
Your college is responsible for verifying your AB 540 eligibility. Check with your college's Admissions office before the term starts.	280

Issues which need to be resolved:

Next steps student should consider:

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Cal SAR Report

California Student Aid Commission (SAPRD)
WebGrants System

[Portal Menu](#) [CA Dream Act](#) [Tools](#) [Help](#) [Sign Out](#)

[CA Dream Act](#) [Dream Act ISIR Search](#) [Dream Act Paper Signature](#) [Dream Act New Application](#)

Dream Act ISIR Search

[Back to Search Results](#)

Cal Student Aid Reports for GARCIA, JOSE M

Transaction Number	Submitted By	Processed	Print
2	Student - Correction	12/05/2019	
1	Student	12/01/2019	

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Dreamer Resource Centers



- The Student Aid Commission is looking to forge better connections and improved communications to the many Dream Resource Centers at institutions throughout the state.
- The Commission has created a ‘Dream Act Application/Undocumented Student’ selection as part of our e-mail communications List-Serve.
- The Commission, in partnership with our Dreamer Resource Center partners, plans on holding annual CSAC/Dreamer Resource Center Convenings in the near future.

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