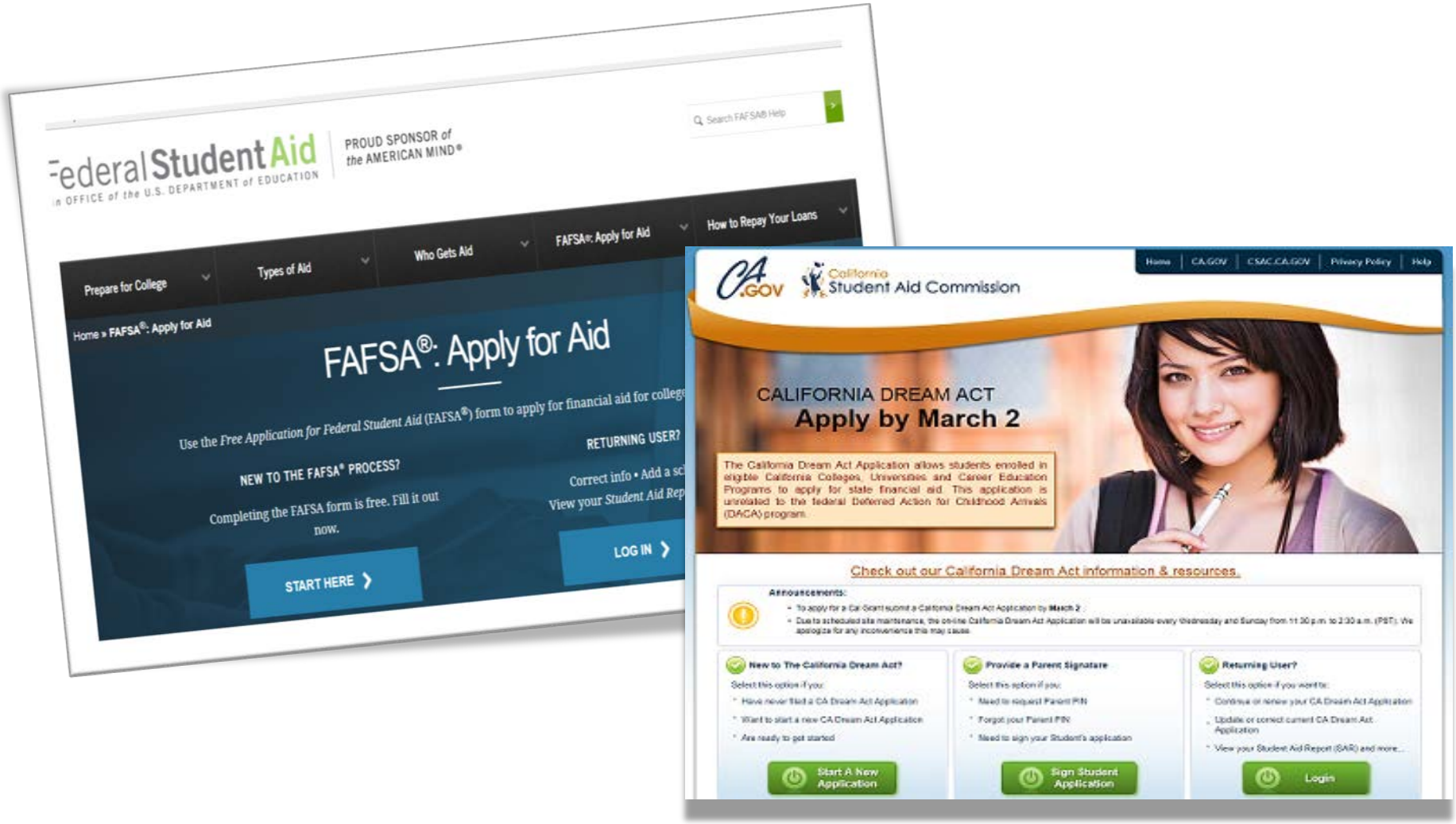
California
Student Aid Commission

Cal Grant Overview

Cal Grant Application Process

Making education beyond high school financially accessible to all Californians.

Application Submission



Making education beyond high school financially accessible to all Californians.

Application Deadlines

March 2nd

- Students attending any Cal Grant Eligible School can apply
- Cal Grant A, B, and C awards granted
- Entitlement & Competitive awards

September 2nd

- For students enrolled at a California Community College (CCC)
- Cal Grant A and B
- Competitive awards only
  - Priority to FAFSA filers
- Foster Youth students attending a CCC (Cal Grant B Only)

Grade Point Averages (GPAs)

GPAs are submitted to the Commission by high schools and colleges

- High School GPA
- Reestablished Community College GPA
- College GPA

SAT, ACT, GED, TASC, HiSET allowed if:

- Student does not have a GPA
- Coursework cannot be converted to a 4.00
- Attended a non-accredited high school

GPA Unit Requirements

Reestablished GPA:

- 16 – 23 semester units
- 24 – 35 quarter units
- Valid for Competitive Grant B only

Regular GPA:

- 24+ semester units
- 36+ quarter units

If unable to calculate GPA due to too few units, refer student to last school of attendance with the most completed units.

GPA Submission Options

High School GPA

- Used for High School Entitlement awards
- Colleges can submit a HS GPA if they obtain HS transcripts and student is within 1 year of HS graduation

2019-20 Student Late GPA Appeal (G-17)

- Entitlement: Deadline May 16, 2019
- Competitive Cycles:
  - March 2: Deadline March 22, 2019
  - September 2: Deadline September 22, 2019

General Eligibility Requirements

Basic Eligibility Requirements

Federal Requirements and Additional Cal Grant Requirements

*U.S. Citizen, Eligible Non-Citizen

*California Resident

*Social Security Number

Maintain Satisfactory Academic Progress

Not Earned a Bachelor's Degree

Not Incarcerated

Attend Cal Grant Eligible College

GPA

*Requirements are supplanted by other eligibility criteria for AB 540/AB 200/SB 68 students

Meet Selective Service

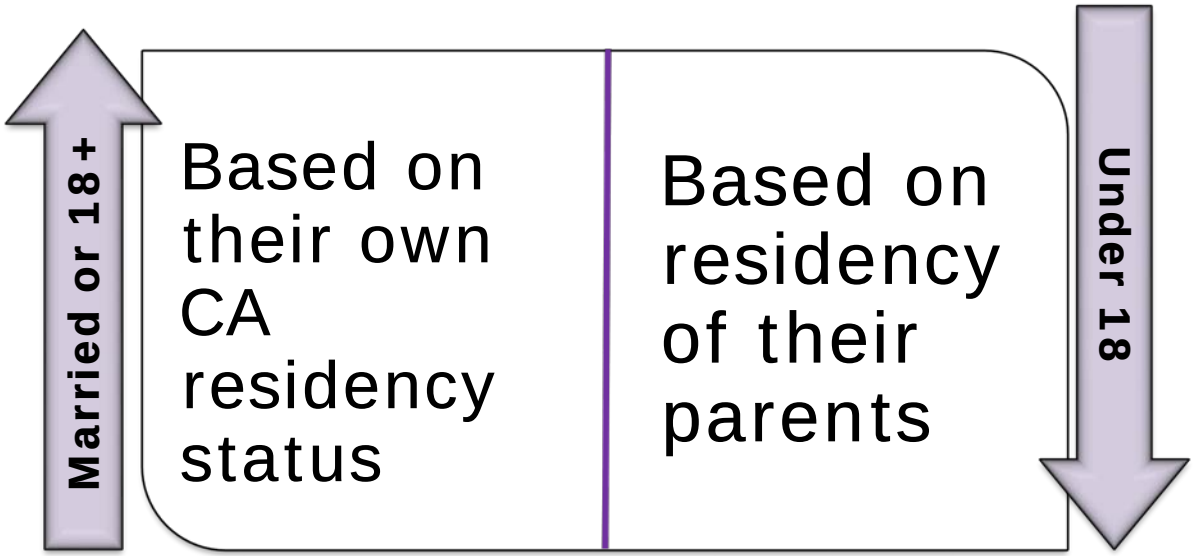
Not in Default on Title IV Student Loan

Enrolled at Least Half-Time

Not owe a refund of any Title IV grant or state grant

California Residency

- CSAC makes initial determination based on FAFSA/CADAA
- Institutions make final residency determination



Test Your Knowledge!

Q

If a student meets residency requirements mid-year, is that student still eligible for a Cal Grant that award year?

A

Yes; that student would just need to post a Leave of Absence for ineligible terms prior to the determined residency date.

Citizenship Requirements

Must be a U.S citizen

Eligible non-citizen

- U.S Permanent Resident (I-551)
- Conditional Permanent Resident (I-551C)
- USCIS Arrival-Departure Record (I-94)
  - "Refugee"
  - "Asylum-Granted"
  - "Cuban-Haitian Entrant"
  - Battered Immigrant-Qualified Alien
  - Victims of human trafficking
  - T-Visa holder
  - U-Visa holder
  - "Parolee" for at least 1 year with intent to become U.S citizen/Permanent Resident

Incarcerated Students

Not eligible for Cal Grant benefits

Can apply for Cal Grant if they will be able to accept award upon release

Not considered incarcerated if:

- In a half-way house
- While on home detention
- Sentenced to serve only weekends

Defaults/Overpayments

To be eligible for a Cal Grant, a student must:

- Not be in default on a Title IV student loan
- Not owe a Title IV or state grant overpayment

To regain eligibility, a student must:

- Contact their financial aid office for additional information
- Repay full amount or be making acceptable payments

Satisfactory Academic Progress

The Commission follows federal Title IV SAP requirements

Institution's SAP policy must include these elements:

- Qualitative component (GPA)
- Quantitative component (Pace)
- Maximum time-frame (150% of normal program length)
- Incremental measurement (how often is SAP checked)
- Appeal process
- Procedures for re-establishing SAP eligibility

Schools must check SAP before disbursing funds

Satisfactory Academic Progress

Retain the following documentation:

- SAP Policy
- Transcripts
- SAP Letters

Ensure that your institution is:

- Implementing your SAP policy
- Monitoring students for SAP
- Notifying students not meeting SAP

Satisfactory Academic Progress

Sample Institutional SAP Policy:

- Students must obtain a GPA of 2.0 or higher and successfully complete at least 75% of their units attempted
- SAP measurement is determined at the end of each term
- Students who do not meet SAP will be placed on Financial Aid Warning for the following semester and can receive financial aid
- Students who fail to meet SAP during the warning term will be placed on Financial Aid Suspension and will not receive financial aid

SAP Scenario

At the end of the Fall term, student obtains a cumulative GPA of 1.80

Based on this information, what should the institution do?

- Place the student on Financial Aid Warning and provide a warning letter to the student, prior to the start of the Spring term
- Retain letter in student file (paper or electronic)

Test Your Knowledge!

Q

At the end of the Spring term, the student fails to meet SAP again. What should the institution do next?

A

Place student on Financial Aid Suspension; Report 'NP' in WebGrants; after 3 consecutive terms student Cal Grant will be withdrawn

Bachelor Degree Holders

Ineligible for Cal Grant

- Includes: Bachelor degree holders from foreign or unaccredited schools

Exception

- Teaching Credential Programs
- Mandatory 5th year programs

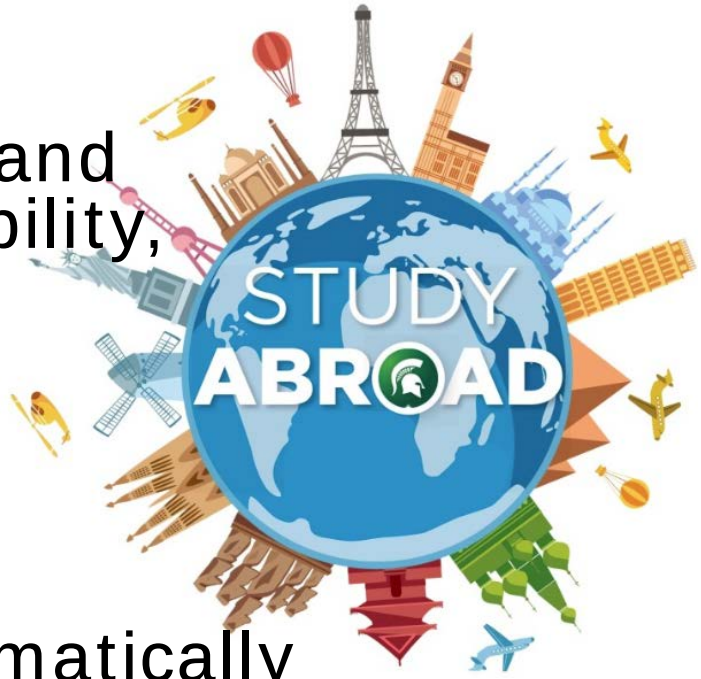
Consortium Agreements

- A contractual agreement between affiliated schools
- Specifies which institution will have financial aid responsibility
- Allows eligibility based on total units
- Authorized under federal regulations contained in 34 CFR Section 600.9

For more information refer to the federal Student Financial Aid Handbook

Study Abroad

- Cal Grant payments are allowed if a formal agreement exists
- Home campus charges tuition and fees, verifies financial aid eligibility, and posts payments
- Students should not assume eligibility
- Cost of attendance is not automatically updated



Distance Learning

Distance Learning may be referred to as Online Education

Cal Grant payments are allowed, if all of the following are true:

- The campus where student is enrolled is a Cal Grant eligible institution and is located in California
- All other Cal Grant eligibility requirements are met

Financial Need Requirement

Financial Need Calculation:

Cost of Attendance (COA)
–Expected Family Contribution (EFC)
Unmet Financial Need

Cal Grant A	Cal Grant B	Cal Grant C
Financial Need Maximum Cal Grant A award amount + $1,500	**Financial Need** At least $700	**Financial Need** Maximum Cal Grant C award amount + $1,500

Student Expense Budget

- Adjusted annually using the California Consumer Price Indices
- Include standardized allowances for food, housing, books, supplies, transportation, and personal/miscellaneous expenses based on a nine-month academic year
- Actual campus budget information provided by the institutions on WebGrants, or on a College Cost Estimate form, will be used for Cal Grant awarding

Income and Asset Requirement

2019-20 CAL GRANT PROGRAM INCOME CEILINGS		
	Cal Grant A and C	Cal Grant B
Dependent students and Independent students with dependents other than a spouse		
Family size:		
Six or more	$118,500	$65,100
Five	$109,900	$60,300
Four	$102,500	$53,900
Three	$94,400	$48,500
Two	$92,100	$43,000
Independent students		
Single, no dependents	$37,600	$37,600
Married, no other dependents	$43,000	$43,000

2019-20 CAL GRANT PROGRAM ASSET CEILINGS	
Dependent students [1]	$79,300
Independent students	$37,700

Test Your Knowledge

Q

A high school student graduates in 2019 with a 2.9 GPA, has a household income of $50,000, and has a family size of three. Does this student qualify for a Cal Grant?

No, this student does not qualify because their GPA is below the 'Cal Grant A' 3.0 requirement and the student's household income is higher than the Cal Grant B ceiling cap set at $48,500 for family sizes of three or less.

Total Income: Who and How?

Whose Income?

- For dependent students – Parent income
- For independent students – Student (and spouse) income is used

How is it calculated?

- Figure received directly from a sub-calculation on the ISIR called the “Total Income”
- AGI + Untaxed Income – Exemptions to Income = TOTAL INCOME

Assets

Asset total is the sum of:

- 100% of reported cash, savings and checking accounts
- 100% of net worth of investments, including real estate
- Approximately 40% of business and farm assets per the amount from federal EFC formula tables A4 & B3 (100+ employees)

The Asset figure is taken from a sub-calculation on the ISIR called the “Net Worth.”

Test Your Knowledge!

Q

Which of the following is not considered an asset for financial aid purposes?

1. Gold bars buried in the backyard
2. The paid off Honda Civic in the driveway
3. The $23 in the bank account

Cycles and Types

Award Cycles

CAL GRANT A & B

ENTITLEMENT

- Unlimited
- FAFSA & CADAA filers

E1

- HS Seniors & prior year grads
- HS GPA

E2

- Transfer from CCC>4-year university
- 2.4 CCC GPA

COMPETITIVE

- Limited (12,570)
- FAFSA filer priority

Any student who does not meet Entitlement requirements

Entitlement vs. Competitive

Entitlement: *Guaranteed* for students who meet financial and merit requirements

- *Unlimited* awards
- March 2nd application/GPA deadline
- **High school Entitlement (E1):** Seniors + prior year grads
- **Transfer Entitlement (E2):** Students who transfer directly from CCC to 4-year university and are under age 28 by 12/31 of the award year
  - *Students enrolled in a CCC Bachelor program are eligible for E2*
- Cal Grant A & B

Students who do not receive a Cal Grant as E1 have another shot as E2, if they transfer directly from a CCC to a BDGI

Competitive: All other students who do not qualify as High School Entitlement or Transfer Entitlement applicants

- Limited to 25,750 awards annually
- FAFSA filers are given priority

High School Entitlement (E1) Requirements

- Current High school seniors and last year's graduates
- Meet general Cal Grant eligibility requirements
- Apply by March 2nd

Minimum High School GPA:

- CG A: 3.0
- CG B: 2.0

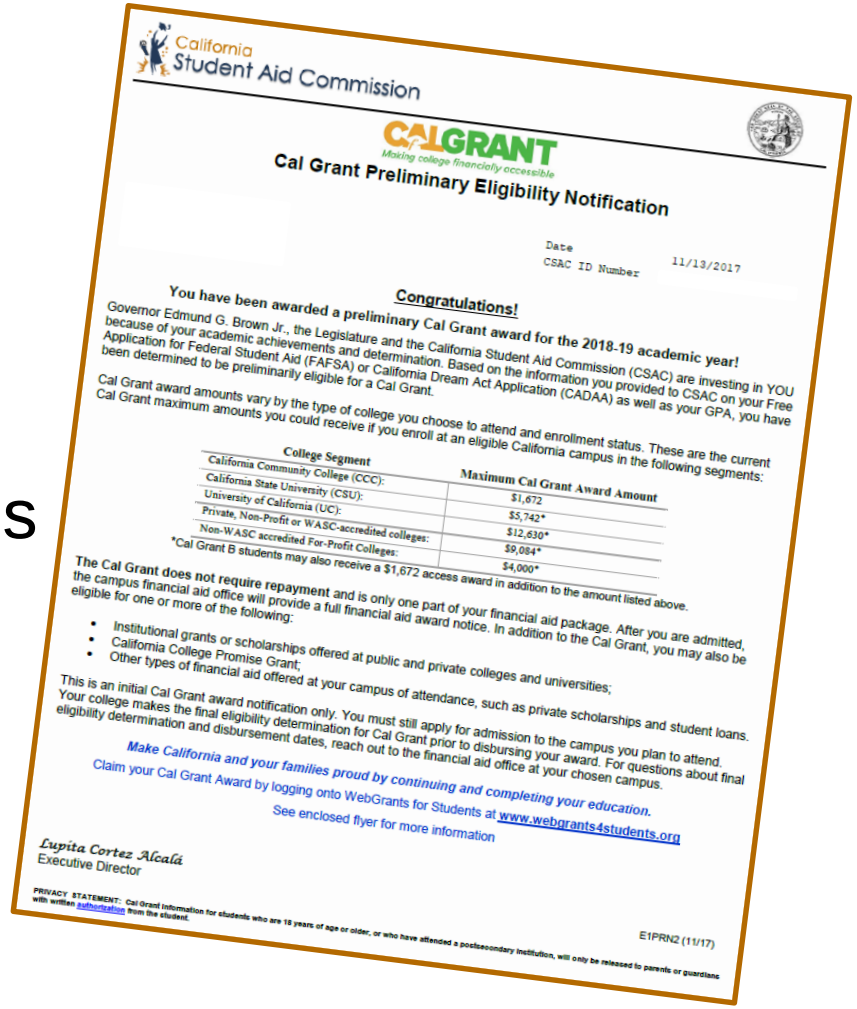
If no GPA, test scores from SAT, ACT, GED, TASC, & HiSET may be submitted if:

- Pass/Fail system
- Home-schooled

Preliminary Award Notification

Provides preliminary Cal Grant award information

- Lists Cal Grant maximum award amounts at all segments
- Additional information regarding how to claim the Cal Grant award



California Student Aid Commission

CALGRANT
Making college financially accessible

Cal Grant Preliminary Eligibility Notification

Date 11/13/2017
CSAC ID Number

Congratulations!

You have been awarded a preliminary Cal Grant award for the 2018-19 academic year!

Governor Edmund G. Brown Jr., the Legislature and the California Student Aid Commission (CSAC) are investing in YOU because of your academic achievements and determination. Based on the information you provided to CSAC on your Free Application for Federal Student Aid (FAFSA) or California Dream Act Application (CADAA) as well as your GPA, you have been determined to be preliminarily eligible for a Cal Grant.

Cal Grant award amounts vary by the type of college you choose to attend and enrollment status. These are the current Cal Grant maximum amounts you could receive if you enroll at an eligible California campus in the following segments:

College Segment	Maximum Cal Grant Award Amount
California Community College (CCC):	$1,672
California State University (CSU):	$5,742*
University of California (UC):	$12,630*
Private, Non-Profit or WASC-accredited colleges:	$9,084*
Non-WASC accredited For-Profit Colleges:	$4,000*

*Cal Grant B students may also receive a $1,672 access award in addition to the amount listed above.

The Cal Grant does not require repayment and is only one part of your financial aid package. After you are admitted, the campus financial aid office will provide a full financial aid award notice. In addition to the Cal Grant, you may also be eligible for one or more of the following:

- Institutional grants or scholarships offered at public and private colleges and universities;
- California College Promise Grant;
- Other types of financial aid offered at your campus of attendance, such as private scholarships and student loans.

This is an initial Cal Grant award notification only. You must still apply for admission to the campus you plan to attend. Your college makes the final eligibility determination for Cal Grant prior to disbursing your award. For questions about final eligibility determination and disbursement dates, reach out to the financial aid office at your chosen campus.

Make California and your families proud by continuing and completing your education.

Claim your Cal Grant Award by logging onto WebGrants for Students at www.webgrants4students.org

See enclosed flyer for more information

Lupita Cortez Alcalá
Executive Director

PRIVACY STATEMENT: Cal Grant information for students who are 18 years of age or older, or who have attended a postsecondary institution, will only be released to parents or guardians with written authorization from the student.

E1PRN2 (11/17)

Making education beyond high school financially accessible to all Californians.

Claiming the Cal Grant Award

Requirement for High School Entitlement awards

Confirm school of attendance

- Students: WebGrants for Students
- Colleges: School change in WebGrants

Claiming begins

- 2019-20 Academic Year: February 2019

California
Student Aid Commission

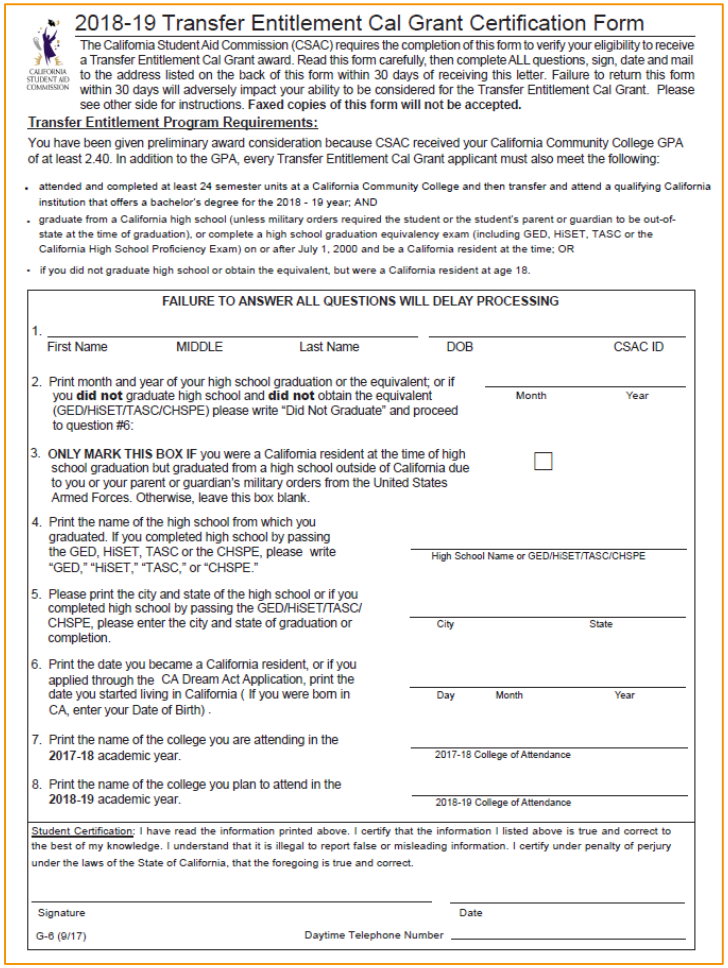
Transfer Entitlement (E2) Requirements

HS Graduate or Equivalent		Did not graduate
CA resident at time of HS graduation	OR	CA resident on 18th birthday
++ PLUS ++		
Complete a FAFSA/CADAA by the March 2nd deadline		
AGE: Under age 28 on December 31st of the award year		
TRANSFER: Transfer from CCC to bachelor degree-granting institution (BDGI) *in the award year*		
FINANCIAL: Income/assets within ceilings & sufficient financial need		
MERIT: CCC GPA of 2.4		

Making education beyond high school financially accessible to all Californians.

Preliminary Award Notification

- Preliminary award notice is sent to student
- Student completes the **G-6** electronically at webgrants4students.org
- The G-6 is processed:
  - **Eligible Students**: Receive a California Aid Report (CAR)/Cal Grant Award Letter
  - **Ineligible Students**: Processed later for a March Competitive Award



2018-19 Transfer Entitlement Cal Grant Certification Form

The California Student Aid Commission (CSAC) requires the completion of this form to verify your eligibility to receive a Transfer Entitlement Cal Grant award. Read this form carefully, then complete ALL questions, sign, date and mail to the address listed on the back of this form within 30 days of receiving this letter. Failure to return this form within 30 days will adversely impact your ability to be considered for the Transfer Entitlement Cal Grant. Please see other side for instructions. **Faxed copies of this form will not be accepted.**

Transfer Entitlement Program Requirements:

You have been given preliminary award consideration because CSAC received your California Community College GPA of at least 2.40. In addition to the GPA, every Transfer Entitlement Cal Grant applicant must also meet the following:

- attended and completed at least 24 semester units at a California Community College and then transfer and attend a qualifying California institution that offers a bachelor's degree for the 2018 - 19 year; AND
- graduate from a California high school (unless military orders required the student or the student's parent or guardian to be out-of-state at the time of graduation), or complete a high school graduation equivalency exam (including GED, HiSET, TASC or the California High School Proficiency Exam) on or after July 1, 2000 and be a California resident at the time; OR
- if you did not graduate high school or obtain the equivalent, but were a California resident at age 18.

FAILURE TO ANSWER ALL QUESTIONS WILL DELAY PROCESSING

1. First Name ____ MIDDLE ____ Last Name ____ DOB ____ CSAC ID ____
2. Print month and year of your high school graduation or the equivalent; or if you **did not** graduate high school and **did not** obtain the equivalent (GED/HiSET/TASC/CHSPE) please write "Did Not Graduate" and proceed to question #6: ____ Month ____ Year
3. **ONLY MARK THIS BOX IF** you were a California resident at the time of high school graduation but graduated from a high school outside of California due to you or your parent or guardian's military orders from the United States Armed Forces. Otherwise, leave this box blank. ☐
4. Print the name of the high school from which you graduated. If you completed high school by passing the GED, HiSET, TASC or the CHSPE, please write "GED," "HiSET," "TASC," or "CHSPE." ____ High School Name or GED/HiSET/TASC/CHSPE
5. Please print the city and state of the high school or if you completed high school by passing the GED/HiSET/TASC/CHSPE, please enter the city and state of graduation or completion. ____ City ____ State
6. Print the date you became a California resident, or if you applied through the CA Dream Act Application, print the date you started living in California (If you were born in CA, enter your Date of Birth) . ____ Day ____ Month ____ Year
7. Print the name of the college you are attending in the **2017-18** academic year. ____ 2017-18 College of Attendance
8. Print the name of the college you plan to attend in the **2018-19** academic year. ____ 2018-19 College of Attendance

Student Certification: I have read the information printed above. I certify that the information I listed above is true and correct to the best of my knowledge. I understand that it is illegal to report false or misleading information. I certify under penalty of perjury under the laws of the State of California, that the foregoing is true and correct.

Signature ____ Date ____

G-6 (9/17) Daytime Telephone Number ____

Transfer Entitlement

School determines student enrollment as a:

- New transfer; or
- Continuing student

The student must transfer in the academic year following enrollment at CCC

Summer terms:

- Early admits are eligible

E2 Eligibility vs. AB 840 Verification

Colleges must confirm standard eligibility for **all** new and renewal Transfer Entitlement awardees

AND

AB 840 (Chapter 43, statues of 2006) stipulates that 10% of E2 awards are also randomly flagged for verification

This flag can be viewed on the:

- **Display Roster**
- **E2 Verification Report**

Eligibility Documentation

Direct transfer from CCC to BDGI:

- CCC Transcripts – prior year enrollment
- BDGI Transcripts – when enrollment began at BDGI
- Enrollment agreements

CA resident at time of HS graduation or on 18th birthday:

- HS transcripts
- Tax forms
- CA Drivers License or CA Identification Card
- Utility bills or mortgage payments

The G6 Transfer Entitlement form is required by the student. However, this does NOT satisfy verification requirements

New Awards		Renewals	
Regular E2 Eligibility	**AB 840 Verification**	**Regular E2 Eligibility**	**AB 840 Verification**
General CG eligibility	General CG eligibility	General CG Eligibility	General CG Eligibility
	HS transcripts or graduate from CA HS		HS transcripts or graduate from CA HS
CCC transcripts	CCC transcripts		
BDGI transcripts	BDGI transcripts		
	CA resident at HS graduation or resident @ 18		CA resident at HS graduation or resident @ 18

Keep documentation in student files. The Compliance team checks for this during audit reviews

Transfer Scenarios

2018-19 CCC		2019-20 BDGI	
Fall	Spring	Fall	Spring
✗	✗	✗	
✗			✗

Transfer Scenarios

2018-19		2019-20		2020-21	
Fall	Spring	Fall	Spring	Fall	Spring
UC	UC	CCC	CCC	CSU	CSU

New Transfer = Eligible

2018-19		2019-20		2020-21	
Fall	Spring	Fall	Spring	Fall	Spring
UC	UC	CCC	CCC	UC	UC

Continuing Student = Ineligible

CCC Bachelor (CCBA) Program

Making education beyond high school financially accessible to all Californians.

CCC Bachelor Programs

Students enrolled in a CA Community College Bachelor Program (CCBA) are also eligible to receive the Transfer Entitlement (E2) awards

CCC Bachelor Programs

Community Colleges	Bachelor Programs
Antelope Valley College	Airframe Manufacturing Technology
Bakersfield College	Industrial Automation
Cypress College	Mortuary Science
Feather River College	Equine and Ranch Management
Foothill College	Dental Hygiene
MiraCosta College	Biomanufacturing
Modesto Junior College	Respiratory Care
Rio Hondo College	Automotive Technology
San Diego Mesa College	Health Information Management
Santa Ana College	Occupational Studies
Santa Monica College	Interaction Design
Shasta College	Health Information Management
Skyline College	Respiratory Care
Solano Community College	Biomanufacturing
West Los Angeles College	Dental Hygiene

Test Your Knowledge!

Q

What is the minimum GPA a student can have and still be eligible for the Cal Grant A Transfer Entitlement award?

2.4; Even though High School Entitlement for Cal Grant A requires a 3.0 or higher GPA, the Transfer Entitlement for Cal Grant A only requires a minimum Community College GPA of 2.4

California
Student Aid Commission

Transfer Entitlement Brochures are now available!

Cal Grant A

- For low to middle income students
- 2.40 California Community College GPA minimum
- May be used for an academic program that is 2-4 years in length
- Can only be used for tuition and fees

Cal Grant B

- For low income students
- 2.40 California Community College GPA minimum
- May be used for an academic program that is at least 1 year in length
- Includes an additional annual Access Award amount (living expenses)
- The student will receive tuition and fees plus Access Award at tuition charging institutions

CALGRANT
Making college financially accessible
1-888-CA-GRANT

"Making education beyond high school financially accessible to all Californians"

Cal Grant Transfer Entitlement Program

California Student Aid Comm

www.csac.ca.gov

"Education is the foundation upon which we build our future."
-Christine Gregoire

THE TRANSFER STUDENT CHECKLIST

Transfer from a Community College

Did you know that there is a Cal Grant Award for transfer students?

If you're planning to transfer directly from a California Community College to a Cal Grant eligible university that offers a bachelor's degree, you may be eligible for a Cal Grant Award!

Cal Grant Award Benefits

- The Transfer Entitlement Award may assist in paying for tuition/fees and books/supplies
- Graduate from college with lower student loan debt as the Cal Grant Award does not require repayment

Eligibility Requirements

- Attend a California Community College the year preceding transfer to a 4-year qualifying institution
- File a FAFSA or California Dream Act Application (CADAA) by March 2nd of award year
- Meet financial eligibility and basic eligibility
- Be under the age of 28 (by Dec. 31st of academic year)
- Have a verified minimum GPA of 2.40 electronically reported by a California Community College by March 2nd of award year
- Graduate from a California high school after June 30, 2000; and
  - Be a California resident OR meet AB 540 criteria at the time of high school graduation **OR**
  - If not a high school graduate, be a California resident on 18th birthday

How to Apply

- Complete a FAFSA or CADAA by March 2nd
- Submit a California Community College GPA based on 24 completed units to the California Student Aid Commission by March 2nd
- Once you are preliminarily awarded, you must complete the Transfer Entitlement Certification form at **www.webgrants4students.org**

Contact Us

California Student Aid Commission
Customer Assistance & Processing
1 (888) 224-7268
studentsupport@csac.ca.gov
www.webgrants4students.org
www.csac.ca.gov

Making education beyond high school financially accessible to all Californians.

Competitive Cycle

Competitive applicants are all students who do not meet Entitlement criteria

MERIT:

- 2.40 College GPA – Cal Grant A
- 2.00 College GPA – Cal Grant B

AWARDS:

- Cal Grant A and B
- 25,750 awards
  - 12,875 – March 2
  - 12,875 – September 2
- FAFSA filers have priority
- Scoring matrix used to rank & award students

Category	Points
Expected Family Contribution	250
Family Income & Household Size	250
Grade Point Average	100
Household Status	100
Education/Access Equalizer	100
Parent Education Level	100
Family/Environmental Indicators	100

Competitive Recycle

Recycle Awards

- Awards for unpaid students are withdrawn
- Offered to the next cohort of eligible students
- Goal = Maximize utilization and increase paid rate

Tips

- Report timely payments in WebGrants
- Customize roster to identify unpaid students

Cal Grant A

- HS GPA Minimum: 3.0
- Degree Requirements:
  - Minimum 2 year program
  - Associate or Baccalaureate Degree
- Up to 4 years of tuition & fees
  - CCC Reserve for 2 years

2018-19 Maximum Award:

CCC	CSU	UC	Private NP *	For Profit ^
CCC reserve	$5,742	$12,570	$9,084	$4,000

* Private non-profit institutions and WASC accredited for-profit schools
^ Non-WASC accredited for-profit institutions

Cal Grant A - CCR

Community College Reserve:

- Income/Asset Ceilings are not considered
- Students will renew for two years
- New this upcoming year!!! Students will be prompted to place a third year reserve through the new WebGrants 4 Students Account if they will be enrolled at a Community College for a third year.

Cal Grant B

- HS GPA Minimum: 2.0
- Degree Requirements:
  - Minimum 1 year program
  - Certificate, Associate or Baccalaureate Degree
- Tuition & fees for years 2-4
- $1,672 Access Award for up to 4 Years

2018-19 Maximum Award:

Award	CCC	CSU	UC	Private *	For-Profit ^
T/F	N/A	$5,742	$12,570	$9,084	$4,000
Access	$1,672	$1,672	$1,672	$1,672	$1,672

* Private non-profit institutions and WASC accredited for-profit schools
^ Non-WASC accredited for-profit institutions

Cal Grant B for Foster Youth

NEW

AB 1809 extends:

Application Window: Students can apply for a High School Entitlement grant if under age 26 by July 1 of the award year

Maximum Eligibility: from 4 years to 8 years of full-time enrollment

Application Deadline: from March 2nd to September 2nd for foster youth attending a CA community college

CG B-FY Identifier

Roster View:

Fall Term				Adj Reason Codes					Pay Status Codes	Delete Txn
Program Code	Award Type	Annual Award	Term Amount	Adj Amount	Adj Reason	Pay Code	Annual Need	Income & Asset Year Used	Rec Type	
	Totals	$7,414	$3,707				27145	2018		
B-FY	T/F	$5,742	$2,871	0		RP			PAY	
B-FY	ACSS	$1,672	$836	0		RP			PAY	

Student Award Summary:

Student Award Summary

Academic Year	Program Name	Application Status	Award Status	Award Status Date	Award Amount	Cycle ID	School ID	P/E Reason	C/E Reason	CC Reserve
2018-2019	B-FY	F-E CMPL	FIN ELIG	08/02/2018	$7,414	C2	00115500	201		N
2017-2018	B-FY	F-E CMPL	FIN ELIG	08/18/2017	$7,414	C2	00115500			
2016-2017	A	F-E CMPL	COMM WTH	11/16/2016	$0	C2	00115500			N
2016-2017	B-FY	F-E CMPL	AUTO ACC	09/05/2017	$7,142	C2	00115500			N

AWARDED STUDENT IN THE FOSTER YOUTH CAL GRANT B PROGRAM.

Phase I: Eligibility Increased

- 2018-19 renewal students who had exhausted eligibility were automatically renewed with 400% additional eligibility

Student History

- Academic year selection will display all payments prior to and including the year selected.
- Data can be sorted by Academic Year, Term or Date.
- Click on the blue column headings to change the sort order of the data.

Search = SSN **Acad Year =** 2018-2019 **Txn Type =** Pending GO!

SSN:	**Cycle ID:** C2	**TANF Eligible:** Y
CSAC ID:	**Program Code:** B	**Remaining Eligibility:** 500
Grant ID:	**TCP/5yr:**	Award Status: 25
Remaining LOA Balance: 200	**Remaining LH Balance:** 50	

California
Student Aid Commission

Formerly the Full Time Student Success Grant
and the California Community College Completion Grant

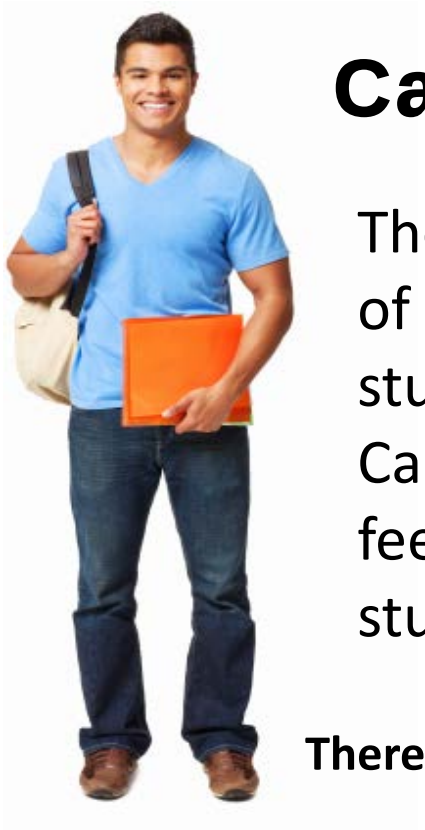
The Student Success Completion Grant

A maximum of **$1,298 annually** for 12 through 14 units per term at a California Community College

A maximum of **$4,000 annually** for 15 units or more per term when enrolled at a California Community College

- Attend a California Community College - Receive a Cal Grant B or C award
- Maintain a minimum of 2.00 cumulative GPA - Have sufficient unmet financial need
- Maintain federal Satisfactory Academic Progress (SAP) standards while enrolled
- Be exempt from nonresident tuition - Maintain full time attendance

California
Student Aid Commission



Formerly known as the BOG Fee Waiver

California College Promise Grant

The California College Promise Grant (formerly Board of Governors or BOG Fee Waiver) is available to students who are California residents attending California community colleges. Per-unit enrollment fees (currently $46 per unit) are waived for eligible students

There are three types of CA College Promise Grant fee waivers:

- **CCPG A**-- For students and/or a student's parent who are currently receiving some form of public assistance (AFDC, TANF, CalWORKs, SSI, and General Assistance).
- **CCPG B** -- Based upon current household size and total **2017** income for the student and/or student's parent(s). Income standards are provided by the state Chancellor's Office. A CCPG B may be awarded based upon the income and household size information provided on the FAFSA or California Dream Act application.
- **CCPG C** -- Must demonstrate at least **$1,104.00** worth of financial need in order to qualify.

Federal Foster Youth Verification

California Student Aid Commission (SAPRD)
WebGrants System

Portal Menu WebGrants Tools Help Sign Out

Welcome!
To the WebGrants Menu

The last time you logged on to this system was: 05/09/2019 03:43:40 pm
Number of failed attempts since your last login: 0

Please contact your School's System Administrator if you need access to additional screens.

WebGrants Menu

- Enrollment
- GPA
- Student Info
- School Info
- Roster/Reconciliation
- Data Transfer
- Chafee Grant
- Accounting
- NON-SSN GPA
- Foster Youth Verification

Account Information

- View Your Account Details
- Help With Your Account

CDSS shares FY data with CSAC. Colleges can use this screen to verify foster eligibility (≥13 years old) for ***federal*** financial aid purposes

Cal Grant B – Top 2 %

- Allows limited high school entitlement students to receive T/F in their 1st year
- Students are scored using a disadvantage scoring criteria
- Adjusted award amounts will reflect on the roster
- All other high school entitlement recipients will receive only the access portion in the 1st year

Cal Grant C

Program Requirements

- Vocational/technical/occupational programs
- At least 4 months in length
- No GPA requirement
- Eligible programs listed on USDE E-CAR report
- Special consideration for *priority* occupations & long-term dislocated workers

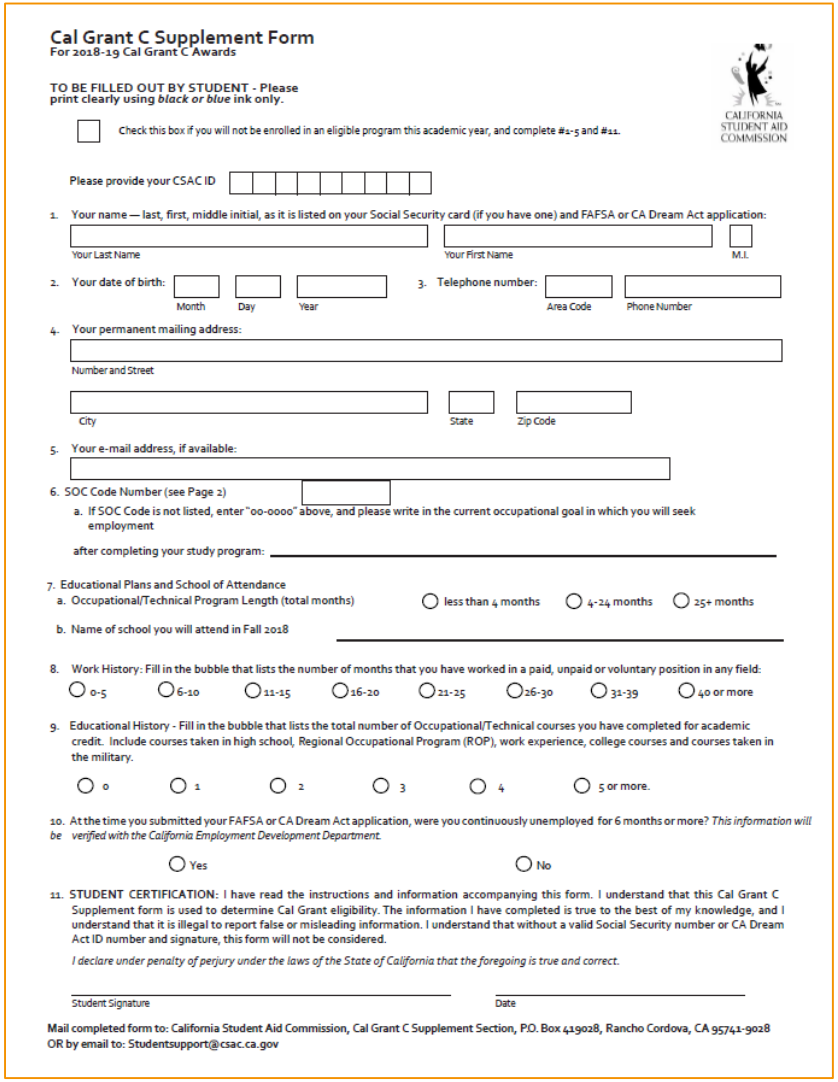
2018-19 Maximum Award:

Award	CCC	Independent/ Vocational
B/S	$1,094	$547
T/F	N/A	$2,462

Making education beyond high school financially accessible to all Californians.

Cal Grant C Supplemental Form

- Student deemed financially eligible
- Student completes the C Supplement Form electronically at webgrants4students.org
- This form is processed:
  - Occupational goal
  - Educational plan
  - Work history
  - Education history
  - Unemployed for 6 months+



Cal Grant C Supplement Form
For 2018-19 Cal Grant C Awards

CALIFORNIA STUDENT AID COMMISSION

TO BE FILLED OUT BY STUDENT - Please print clearly using *black or blue* ink only.

☐ Check this box if you will not be enrolled in an eligible program this academic year, and complete #1-5 and #11.

Please provide your CSAC ID ☐☐☐☐☐☐☐☐☐

1. Your name — last, first, middle initial, as it is listed on your Social Security card (if you have one) and FAFSA or CA Dream Act application:
   Your Last Name ____ Your First Name ____ M.I. ____
2. Your date of birth: Month ____ Day ____ Year ____
3. Telephone number: Area Code ____ Phone Number ____
4. Your permanent mailing address:
   Number and Street ____
   City ____ State ____ Zip Code ____
5. Your e-mail address, if available: ____
6. SOC Code Number (see Page 2) ____
   a. If SOC Code is not listed, enter "00-0000" above, and please write in the current occupational goal in which you will seek employment
   after completing your study program: ____
7. Educational Plans and School of Attendance
   a. Occupational/Technical Program Length (total months) ○ less than 4 months ○ 4-24 months ○ 25+ months
   b. Name of school you will attend in Fall 2018 ____
8. Work History: Fill in the bubble that lists the number of months that you have worked in a paid, unpaid or voluntary position in any field:
   ○ 0-5 ○ 6-10 ○ 11-15 ○ 16-20 ○ 21-25 ○ 26-30 ○ 31-39 ○ 40 or more
9. Educational History - Fill in the bubble that lists the total number of Occupational/Technical courses you have completed for academic credit. Include courses taken in high school, Regional Occupational Program (ROP), work experience, college courses and courses taken in the military.
   ○ 0 ○ 1 ○ 2 ○ 3 ○ 4 ○ 5 or more.
10. At the time you submitted your FAFSA or CA Dream Act application, were you continuously unemployed for 6 months or more? *This information will be verified with the California Employment Development Department.*
   ○ Yes ○ No
11. STUDENT CERTIFICATION: I have read the instructions and information accompanying this form. I understand that this Cal Grant C Supplement form is used to determine Cal Grant eligibility. The information I have completed is true to the best of my knowledge, and I understand that it is illegal to report false or misleading information. I understand that without a valid Social Security number or CA Dream Act ID number and signature, this form will not be considered.
   I declare under penalty of perjury under the laws of the State of California that the foregoing is true and correct.
   Student Signature ____ Date ____

Mail completed form to: California Student Aid Commission, Cal Grant C Supplement Section, P.O. Box 419028, Rancho Cordova, CA 95741-9028
OR by email to: Studentsupport@csac.ca.gov

Cal Grant C

Priority Occupations:

- Two of the following must be met:
  - High employer need or demand
  - High employment growth or industry cluster
  - High employment salary and wage projections
  - Economic security
- Special consideration for long-term unemployed (6+ months)

List of approved priority occupations are available on the Commissions website

Priority Occupational List

Priority Occupational Goals	
Reported Occupation	**Point Value**
Claims Adjusters, Examiners, & Investigators	25
Web Developers	25
Computer User Support Specialists	25
Computer Network Support Specialists	25
Architectural and Civil Drafters	25
Civil Engineering Technicians	25
Electrical and Electronics Engineering Technicians	25
Paralegal and Legal Assistant	25
Respiratory Therapists	25
Registered Nurses	25
Dental Hygienists	25

California Aid Report

- Student official award notification
- Given in the initial academic year the Cal Grant is awarded
- Provided after:
  - High school entitlement: Student confirm the school of attendance
  - Transfer entitlement: Student submits the Transfer Entitlement Certification Form
  - Competitive: Awards are processed
  - Cal Grant C: Student is scored with responses from C Supplement Form

Which Cal Grant is the best?

All Cal Grants are beneficial!

The financial aid application is a **one stop shop** for most financial aid, including federal, state and institutional aid

Completing the FAFSA or the CADAA means the student has applied for **A**, **B** and **C**

Most beneficial award is auto-accepted based on school segment

Cal Grant A *or* Cal Grant B

- If a student is eligible for both A and B, the Commission will award the most beneficial grant, based on the school of attendance
- Students may only change their Cal Grant type *prior to their first payment* by completing the **G-10** form, which requires a signature from a school financial aid advisor
- Once a payment is reported, the student is locked into that award

Cal Grant B *or* Cal Grant C

- Students in a certificate or associates degree program (including vocational programs) may be eligible for the Cal Grant B

- Cal Grant C awardees who are not in a vocational program and request to have their applications reprocessed for Cal Grant B consideration may be ineligible, based on cycle processing

Fifth Year Benefits

- Schools should report their programs on the College Cost Estimate
- Student must be enrolled in an approved mandatory five-year undergraduate program
- Student must already be a Cal Grant recipient and must have financial need
- Must submit a request for *fifth year benefits form* (**G-42**)

Cal Grant Eligible Five-Year Programs

Private Institution

Academy of Art University:
Architecture

Biola University:
Music, Nursing

California College of the Arts:
Architecture

California Institute of Technology (*3/2 Program with Occidental College):
Engineering

Claremont McKenna College (*3/2 Program with Harvey Mudd College):
Management Engineering

DeVry University:
Electronics Engineering Technology, Biomedical Engineering Technology, Computer Engineering Technology

Harvey Mudd College (*3/2 Program with Claremont McKenna College):
Management Engineering

Humphreys University:
Accounting

La Sierra University:
Music Education

Loma Linda University:
Dental Hygiene, Dietetics, Nursing, Occupational Therapy, Physical Therapy

New School of Architecture and Design:
Architecture

Occidental College (*3/2 Program with California Institute of Technology):
Engineering

Shasta Bible College:
Bible and Theology Studies

Simpson University:
Professional Accounting Degree

So Cal Institute of Architecture:
Architecture

University of the Pacific:
Accounting, Engineering, Pharmacy

University of San Diego:
Electrical Engineering, General Engineering, Industrial and Systems Engineering, Mechanical Engineering

University of Southern California:
Architecture

Woodbury University:
Architecture

California State University

California Polytechnic State University, Pomona:
Architecture

California Polytechnic State University, San Luis Obispo:
Architecture, Landscape Architecture

University of California

University of California, San Diego:
Bio-Infomatics, Bio-Science, Computer Science, Engineering

University of California, Berkeley (*3/2 Program with UC, Santa Cruz): Engineering

University of California, Santa Cruz (*3/2 Program with UC, Berkeley): Engineering

* 3/2 Programs -- Student must attend the school in parenthesis the first three years and the last two years at the main school.

Teaching Credential Program

Extends Cal Grant A/B benefits for 1 additional year for students who are seeking an initial teaching credential. Cannot be used for other graduate level courses of study.

Students must:

- Be enrolled in a teaching credential program and have received at least 1 payment
- Hold a bachelor's degree, or have completed all requirements for a BA/BS
- Be enrolled in an institution approved by the CA Commission on Teacher Credentialing with 15 months of the end of the term in which a Cal Grant payment was received
- Submit FAFSA/CADAA **and** *Teaching Credential Program Benefits (**G-44**) Form* as soon as possible after completing bachelor and being accepted into TCP program

Test Your Knowledge!

Q

A student is in their first year at UC Davis and has received a Cal Grant A payment, but when she first applied for financial aid she was eligible for Cal Grant A and B. Is this student able to switch her Cal Grant A to a Cal Grant B?

NO; once a student receives a Cal Grant A payment they cannot switch to a Cal Grant B, even if they were eligible for both when they first applied.

Renewal Students

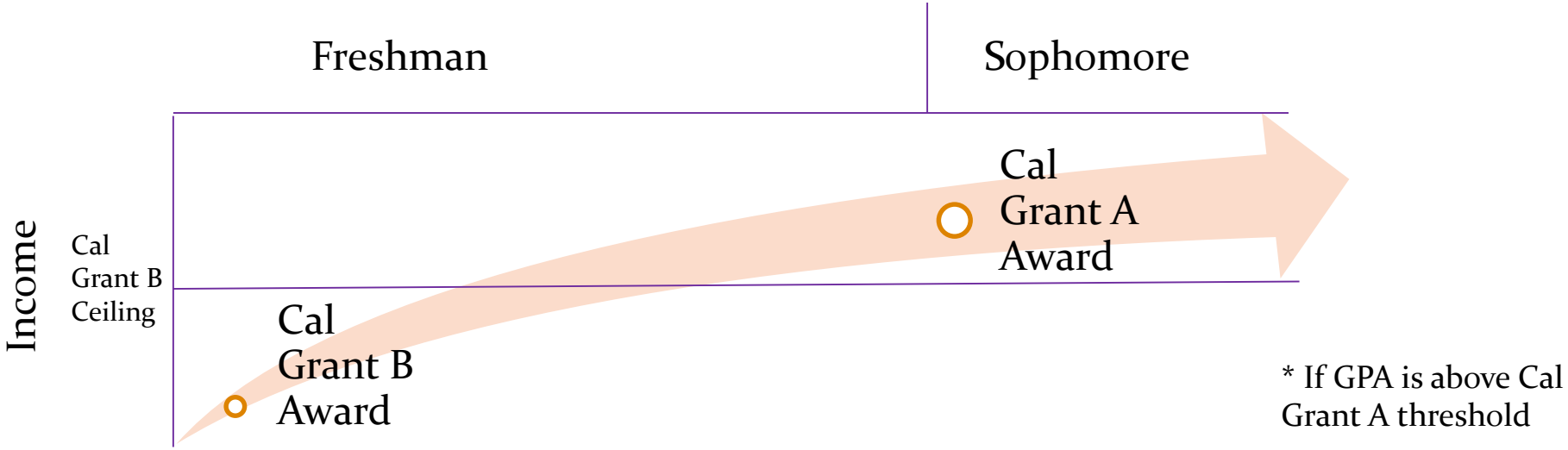
- Have at least 10% remaining eligibility
- Have all terms satisfied with a renewable transaction
- Have a current FAFSA/CADAA on file
  - Filed before year-end reconciliation
- Meet financial requirements

Renewal students are not held to the March 2 and September 2 deadlines

Renewal B to A Switch

Students who are eligible for both Cal Grant A and Cal Grant B in the initial award year but exceed the lower income/assets ceiling of the Cal Grant B in renewal year:

- Automatically switched to Cal Grant A, providing they are still income-qualified



Renewal Exception

Any recipient who was ineligible for a renewal award during the prior year due to:

- exceeded the income or asset ceilings
- did not demonstrate financial need

Will be eligible to receive a renewal award* if:

- all eligibility requirements for renewal are met
- has remaining program award eligibility

**The program eligibility will be reduced by one full-time equivalent academic year.*

Renewal Exception Example

Year 1

- Student awarded Cal Grant A (400% lifetime eligibility)
  - Student paid full time for all terms (100% eligibility used)

Year 2

- Student ineligible renewal
  - Income over ceiling for Cal Grant A
  - 100% eligibility reduction will be accounted for

Year 3

- Student eligible renewal
  - Meet financial requirements for Cal Grant A
  - 100% eligibility reduction from year 2 applied
  - Renewed with reduced lifetime eligibility (Now 200%)

Renewal Exception Example

Academic Year	Program Name	Application Status	Award Status	Award Status Date	Award Amount	Cycle ID	School ID	P/E Reason	C/E Reason	CC Reserve
2019-2020	A	F-E CMPL	FIN ELIG	05/23/2019	$9,084	E1	02358000			N
2018-2019	A	F-E CMPL	FIN INEL	07/21/2018	$9,084	E1	02358000	16		N
2017-2018	A	F-E CMPL	FIN ELIG	07/24/2017	$9,084	E1	02358000			N
2016-2017	A	F-E CMPL	AUTO ACC	03/04/2016	$9,084	E1	02358000			N
2016-2017	B	F-E CMPL	COMM WTH	09/09/2016	$1,656	E1	02358000	88,16		N

Renewal Exception Example

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2016-2017	A	F-E CMPL	AUTO ACC	03/04/2016	$9,084	E1	02358000			N
2016-2017	B	F-E CMPL	COMM WTH	09/09/2016	$1,656	E1	02358000	88,16		N

REPORTED INCOME OVER THE CEILING.

Renewal Exception Example

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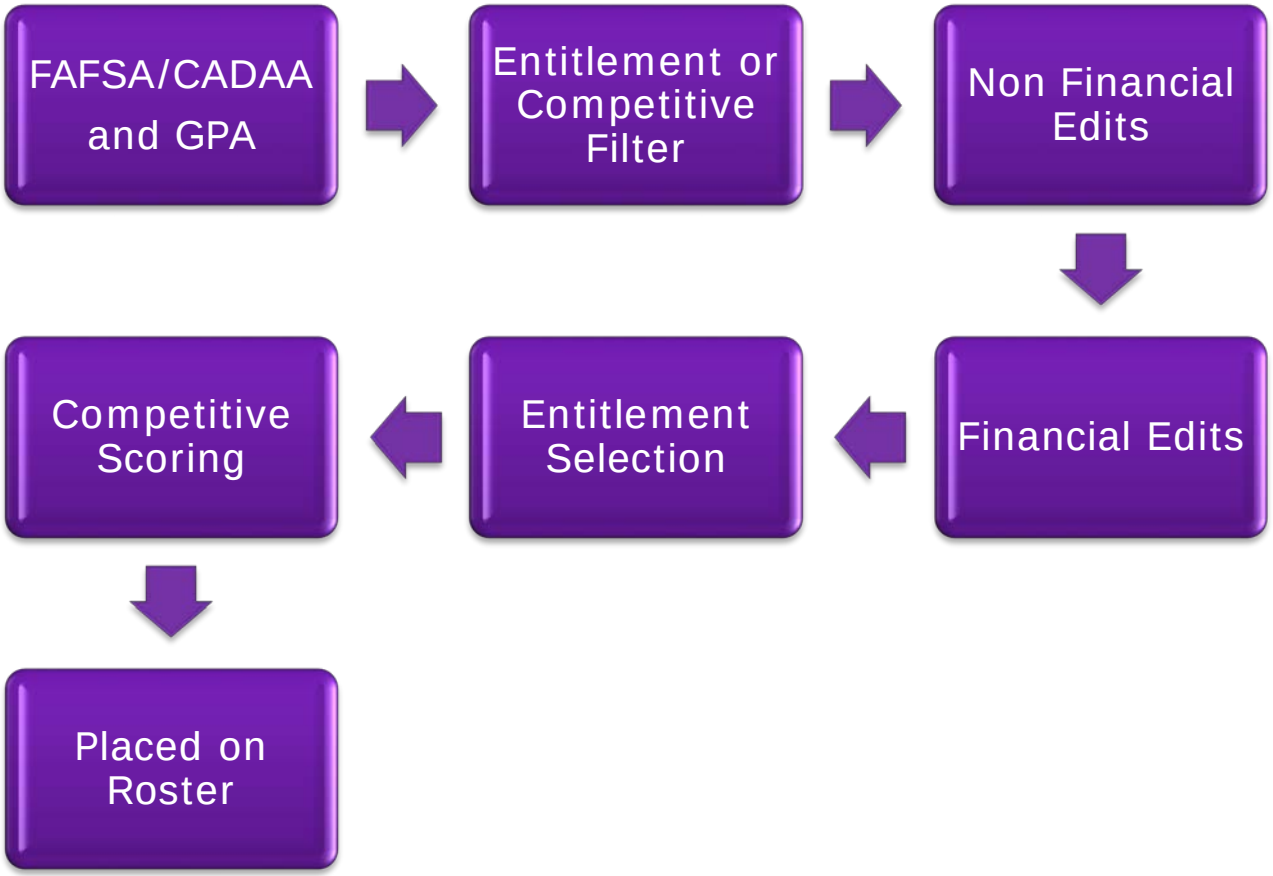
Award Sequence

Awarding Process



Awarding Process

- HS GPA and Grad date for High School Entitlement
- Age Proxy, CCC Enrollment File, CCC GPA and BDGI for Transfer Entitlement

- FAFSA/CADAA extracted into WebGrants and matched to GPA
- If no GPA, WebGrants checks for test score

- CA Residency, Ed Level, Program Edits, GPA, Eligible CA School
- Eligible School, GPA, Remaining Eligibility

- Income Ceilings
- Asset Ceiling
- Financial Need
- Minimum Need not Met

- Entitlement students are placed on Hold
- Competitive students thrown into pool to wait to be scored in awarding competition

- Scoring matrix used to determine student with the most need, determined by disadvantaged indicators
- Only 25,750 awards annually

Processing ISIRs

ISIRs are received by CSAC if:

- California is listed as the state of residence or
- There is at least one California school listed

Award Consideration

- Entitlement: draw down and processed weekly
- Competitive: the most recent transaction on or before the application deadline

Once a student is awarded, subsequent ISIRs are not reviewed for award consideration

Only ISIRs with an EFC will be processed

Corrections to Award or Withdraw Students

Corrections to a student's record may be submitted via a Grant Record Change Form (**G-21**)

When submitting financial changes which result in making a student ineligible, reverse payments prior to submitting the G-21

Entitlement applicants

- Appeals to award will be received through June 30 of the award year
- Perform financial corrections for ineligible students on ISIR, CSAC will reprocess student with the new transaction

Competitive applicants

- Perform corrections on student's ISIR prior to the processing of awards including financial changes and education level
- No corrections after award selection - period!

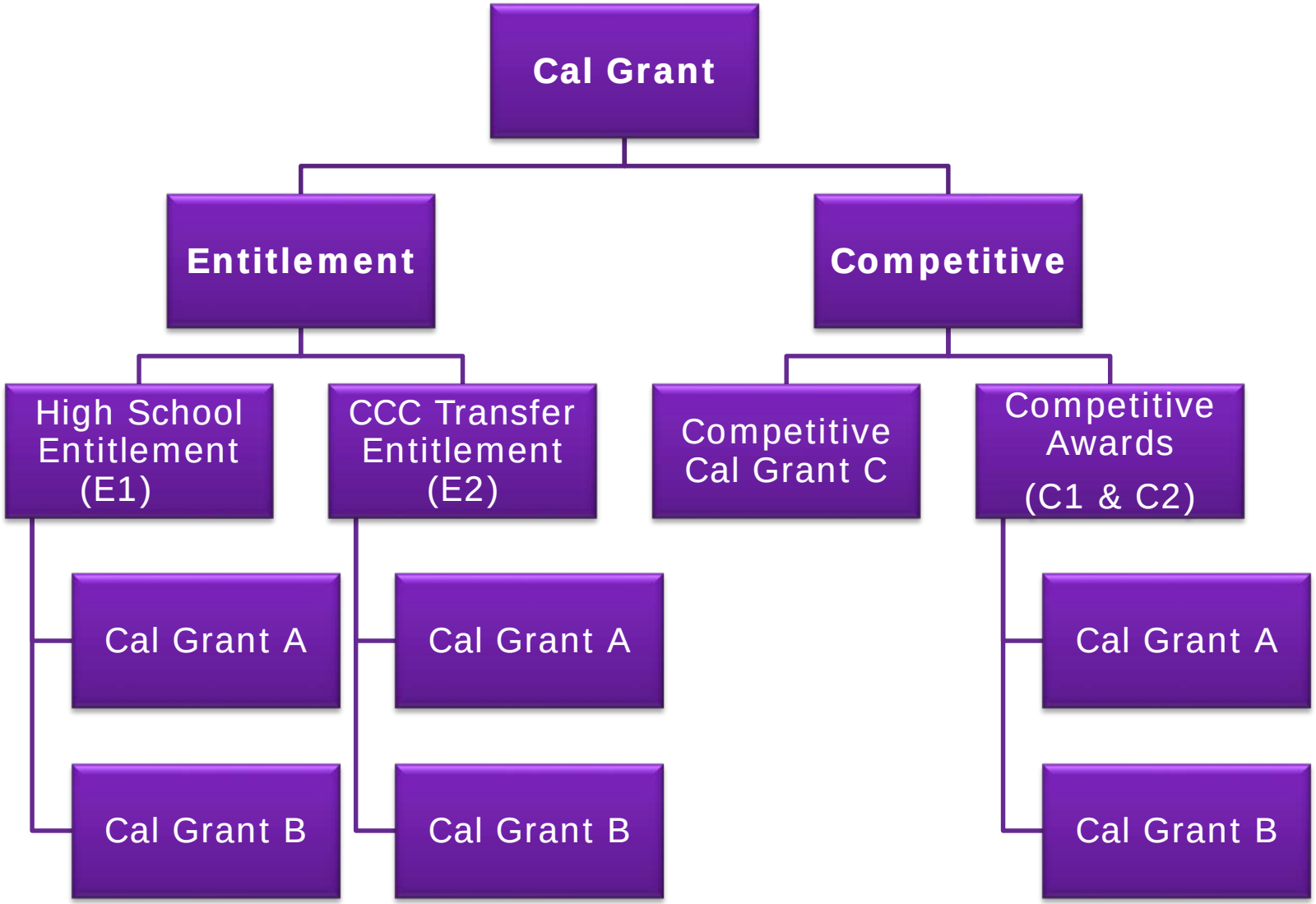
Corrections to Award or Withdraw Students

Submit Grant Record Change Form (**G-21**):

- Income and asset verification
- Financial need changes
- Expected Family Contribution
- High school graduation date not in Entitlement range
- Housing status
- Education level for initial award year
- California residency
- Application “on hold”

Let's Review

Cal Grant Programs



Questions?