

Cal Grant 101

For Beginning Cal Grant
Administrators



Today's Agenda

- Cal Grant Application
- Basic Eligibility Requirements
- The Cal Grant Programs
- Cal Grant Payments
- WebGrants System
- WegGrants for Students

FAFSA
GPA Verification
deadlines

CAL GRANT APPLICATION

Cal Grant Application

FAFSA

- Can be submitted by paper or online
- Student must list CA school on their FAFSA
- Must complete the applicable year FAFSA for which they are applying.

GPA Verification Form

- Must be completed by paper or electronically by institution.
- CSAC received 72,000 paper forms for the last March 2nd deadline, and about 7,000 for Sept 2nd deadlines

Cal Grant Application Deadlines

March 2nd, 2013

- Students attending any eligible school can apply
- Offers Cal Grant A, B, and C
- Entitlement and Competitive awards offered

September 2nd, 2013

- Only for students attending a California Community College (CCC)
- Students must be enrolled in the CCC by Sept. 2nd to be considered
- Only Cal Grant A and B offered
- Only Competitive awards offered

AB 131 Dream Act

Allows students who meet AB 540 criteria to receive Cal Grants

- Signed into law in October, 2011
- Cal Grants for the 2013-2014 school year
- Must meet all other Cal Grant requirements
- On-line application will be opened January 2013 to gather FAFSA like information

There's
No Place
Like Home

for cal grant program

BASIC ELIGIBILITY REQUIREMENTS

2013-14

Cal Grant Eligibility Requirements

- California resident
- Be enrolled at least half-time
- Meet Selective Service requirements
- Attend an eligible California School
- Not owe state or federal grant repayment
- Not in default on a student loan
- Not have earned a BA/BS degree
- Maintain Satisfactory Academic Progress
- Not incarcerated
- US citizen or eligible non citizen
- Must have SSN #

CA Residency Requirement

Students must be CA residents for at least one year

For Public Institutions

(CSU, UC, CC)

- Will use the residency dates and regulations approved by their governing boards.

Non-Public Institutions

(ALL OTHER SEGMENTS)

- Will use term start date, the community college regulations or develop procedures consistent with the community college regulations.

Satisfactory Academic Progress (SAP)

- Schools must confirm that students are making satisfactory academic progress before disbursing funds using the school's SAP policy
 - Must notify the Commission of those students who are not making SAP
- GPA Verification is not required for renewal students

Satisfactory Academic Progress (SAP)

- Students must maintain SAP to be eligible for renewal awards
- To notify CSAC when a student is not making SAP
 - Payment Adjustment: \$0
 - Adjustment Reason Code: “NP”
- CSAC will send student letter regarding SAP
- Student will continue to be listed in the “Eligible” section of roster
- After three consecutive terms of not maintaining SAP, the student is withdrawn from the program

Cal Grant Renewal Requirements

Senate Bill 70

- Requires renewal Cal Grant recipients to meet the same maximum income and asset ceilings that initial Cal Grant recipients must meet.
- Requires renewal Cal Grant recipients to meet the same financial need requirements that initial Cal Grant recipients must meet.
- Renewal process considers Cal Grant students that were eligible for Cal Grant A and B in initial year of eligibility and makes necessary program change.

Financial Need Requirement

New and Renewal Students must meet same Financial Need requirements

Calculation:

$$\begin{array}{l} \text{Cost of Attendance (COA)} \\ - \text{Expected Family Contribution} \\ \hline \text{Unmet Financial Need} \end{array}$$

Cal Grant A

Must have a minimum financial need of at least the maximum Cal Grant A award amount + \$1,500

Cal Grant B

Must have a minimum financial need of at least \$700

Cal Grant C

Must have a minimum financial need of at least the maximum Cal Grant C award amount + \$1,500

Entitlement vs. Competitive

Cal Grant A

Cal Grant B

Cal Grant C

THE CAL GRANT PROGRAMS

Entitlement vs. Competitive

HS Entitlement Program

- Offers Cal Grant A & B
- For current HS Seniors or recent HS graduates
- Must submit HS GPA and graduate on or after July 1st, 2011 (for 2013-14 AY)
- Unlimited number of awards

Competitive Program

- Offers Cal Grant A, B, and C
- For all students who do not meet Entitlement criteria
- Maximum number awards
 - 11,250 for March 2nd
 - 11,250 for Sept. 2nd
 - Total of 22,500 awards each year

Competitive Scoring Process (Cal Grant A & B)

Once the student meets all eligibility requirements (income ceilings, minimum GPA, etc.), then CSAC will score the student based on the following criteria.....

<u>Category</u>	<u>Maximum Points Possible</u>
Income	76 Points
GPA	70 Points
# of yrs out of HS	18 Points
Parents Edu. Level	18 Points
Household Status	18 Points
<hr/>	
Total Pts. Possible	200 Points

In 2012/13, the minimum score cutoff was 165 total pts..

Cal Grant A

- Low to middle income students
 - Below income and asset ceilings
 - Have financial need
- GPA minimum (3.00 H.S. or 2.40 College)
- AA and BA programs only
- Maximum annual award amounts
 - Can be used for tuition and fees only
 - Community Colleges – Not paid, but held in reserve

Cal Grant B

- Very low income students
- Below income and asset ceilings
 - Must have at least \$700 in financial need
- GPA minimum 2.00
- AA, BA/BS and Certificate programs
- Freshman can receive up to \$1,473 living allowance for their first year.
- If attending Tuition charging institution, students can receive the same living allowance plus additional money for Tuition and Fees.

Cal Grant C

- Low to middle income students
- Can be used for tuition & fees and books & supplies
- NO GPA Requirement
- AA and Certificate programs
- Maximum annual award amounts
 - Tuition and Fees - \$2,462
 - At private vocational schools
 - Books and Supplies - \$547
 - At private vocational schools and
 - Community colleges

Cal Grant C SB 457

1. Work History – 25 points
2. Education History – 25 points
3. Grade Point Average – 15 points (optional)
4. Occupational Priority– 35 points

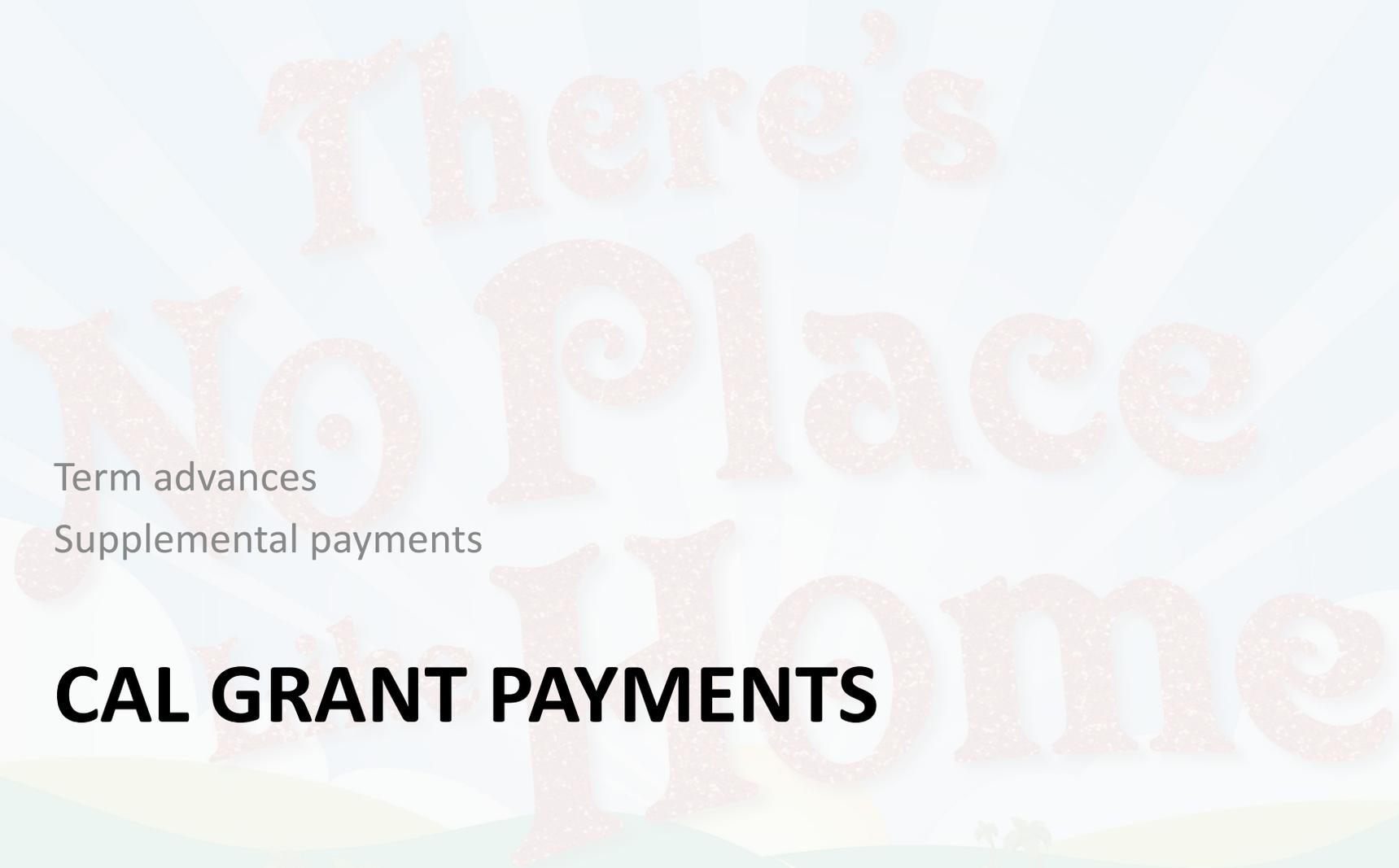
Total Points

100 points

Transfer Entitlement Awards

- Transfer from a CCC to a bachelors degree granting school during academic year
- Graduated from a California high school after June 30, 2000.
- Under age 28 by the end of the year for which they are applying
- Minimum GPA of 2.40
 - Earned at California Community College
 - Based on at least 24 semester units
- Enrolled in a bachelors degree program at a school that offers bachelors degrees

** Only offered for March 2nd deadline



Term advances

Supplemental payments

CAL GRANT PAYMENTS

Cal Grant Term Advance

- CSAC will send a Cal Grant Advance payment at the start of each term.
- Currently, the Commission will be multiplying the previous year's reconciled term amount by 50 percent instead of the 95 percent used in prior fiscal years.
- Institutions may receive supplemental disbursements within a week of the term advance by immediately reconciling eligible payments in WebGrants.
- Grant Special Alert Released – Winter Quarter Delay

Cal Grant Advance

- In the 2010/11 AY, Fresno City College reconciled
 - \$150,000 in Fall 2010
 - \$130,000 in Spring 2011
- In August of 2011 (start of the 2011-12 AY), CSAC sends a Fall Term Advance
 - Fall Advance in the amount of \$75,000
- In January of 2012 (start of the Spring 11/12 Sem.), CSAC sends a Spring Term Advance
 - Spring advance in the amount of \$65,000

Cal Grant Supplemental Payments

- Institutions will post student payments in WebGrants, and use their Term Advance to pay students.
- Additional Funds are sent to institutions if needed on a weekly basis.
- Unused funds will be invoiced at the close of the Academic Year.
- The 2011/12 AY will close December 2012, and invoices will be sent in January.

There's
No Place
Like Home

Cal grant roster

Reports

WEBGRANTS SYSTEM

Cal Grant Roster

The Roster provides the following information for each student.....

- Student Information
- Award Details
- Payment Information
- Holds (if applicable)

AALAAM , ATIYA S										View History		
SSN	DOB	Grant ID	Cycle ID	Housing Code	Dep Status	New / Renewal	EL Code	CSAC Budget	EFC	Remain Elig	Forecast Elig	Roster Section
			C2	2	I	N	1	18738	0	400.00%	100.00%	ELIGIBLE(1)
Custom Codes		1	2	3	4	5						
Education Level (EL) Verification				Reported EL 1	Verified EL			Status 1 – Verification Not Required				
Fall Term			Adj Reason Codes				Pay Status Codes			Delete Txn		
Program Code	Award Type	Annual Award	Term Amount	Adj Amount	Adj Reason	Pay Code	Annual Need	Income & Asset Year Used	Rec Type			
	Totals	\$1,551	\$776				18738					
B	ACSS	\$1,551	\$776						GRT			
Spring Term			Adj Reason Codes				Pay Status Codes			Delete Txn		
Program Code	Award Type	Annual Award	Term Amount	Adj Amount	Adj Reason	Pay Code	Annual Need	Income & Asset Year Used	Rec Type			
	Totals	\$1,551	\$775				18738					
B	ACSS	\$1,551	\$775						GRT			

The Cal Grant roster also allows you to make payments or adjustments

Reports

- In the Data Transfer menu of WebGrants
 - Click “Report Download”
 - Select the Academic Year you wish to view
 - Select the “Report Type”
 - Click “GO”

Accept/Reject Report

This report provides confirmation that each transaction was accepted. Any transaction that failed edits, will be in your Rejected Section.

The Rejected Section will always display as the first section if there are any rejected transactions.

1 SABRAR2 - 01 (EDE COPY)		CALIFORNIA STUDENT AID COMMISSION										PAGE : 1			
		ACCEPT/REJECT REPORT										RUN DATE: 10/28/2011			
		ACADEMIC YEAR 2011										RUN TIME: 22:55:36			
REJECTED SECTION		00111100 - ALLAN HANCOCK COLLEGE													
GRANT ID#	SSN	STUDENT LASTNAME	FIRST NAME	M I	PROCESS DATE	SRC CODE	ACT CODE	PGM CODE	NEED	ADJ NEED	PAY TYPE	TERM	AMOUNT	ADJ RSN	PAY STATUS
6785:		GONZALEZ	ELIDA		10/28/2011	C	U		0	0	ACC	FL	776.00		PD
		PAY TYPE ACC: SCHOOL HAS ALREADY REPORTED PAYMENT													
6785:			ROBERT		10/28/2011	C	F	C	0	0	B&S	FL	288.00		PD
		PAY TYPE B&S: SCHOOL HAS ALREADY REPORTED PAYMENT													
6785:		OROS	JOSE		10/28/2011	C	U	B	0	0	ACC	FL	776.00		PD
		PAY TYPE ACC: SCHOOL HAS ALREADY REPORTED PAYMENT													

TOTALS															
BATCH -		PAYMENTS REJECTED:		0		AMOUNT REJECTED:		0.00							
ONLINE -		PAYMENTS REJECTED:				AMOUNT REJECTED:									
COMBINED -		PAYMENTS COMBINED:				AMOUNT COMBINED:									

1 SABRAR2 - 01 (EDE COPY)		CALIFORNIA STUDENT AID COMMISSION										PAGE : 2			
		ACCEPT/REJECT REPORT										RUN DATE: 10/28/2011			
		ACADEMIC YEAR 2011										RUN TIME: 22:55:36			
ACCEPTED SECTION		00111100 - ALLAN HANCOCK COLLEGE													
GRANT ID#	SSN	STUDENT LASTNAME	FIRST NAME	M I	PROCESS DATE	SRC CODE	ACT CODE	PGM CODE	NEED	ADJ NEED	PAY TYPE	TERM	AMOUNT	ADJ RSN	PAY STATUS
		ACEVEDO	AMALIA		10/28/2011	C	U	C	9389	0	B&S	FL	216.00		TT
		ACEVEDO	WILBALDO	J	10/28/2011	C	U		0	0	ACC	FL	776.00		PD
		ACEVES	MITZI	V	10/28/2011	C	U	B	9389	0	ACC	FL	388.00		HT
		ACEVES	RICARDO		10/28/2011	C	U	B	0	0	ACC	FL	776.00		PD
		AGUILAR	JENNIFER		10/28/2011	C	U	B	0	0	ACC	FL	776.00		PD
		AGUILERA	ANITA	J	10/28/2011	C	U	B	0	0	ACC	FL	776.00		PD
		ALBARRAN	MARIA	G	10/28/2011	C	U	C	0	0	B&S	FL	288.00		PD
		ALBRIGHT	MEGAN	R	10/28/2011	C	U	B	0	0	ACC	FL	776.00		PD

1 SABRMPA1 - 01

CALIFORNIA STUDENT AID COMMISSION
 PAYMENT ACTIVITY REPORT
 ACCOUNTING SUMMARY
 ACADEMIC YEAR 2011
 00111100 - ALLAN HANCOCK COLLEGE

PAGE NO: 1
 RUN DATE: 11/19/2011
 RUN TIME: 03:40:30

Monthly Payment Activity Report

The Monthly Payment Activity Report (MPA) is kind of like your Cal Grant Bank Account.

The MPA Report shows detailed data regarding the payments CSAC has sent to your institution and the reconciled payments you have made to students

The bottom of the report provides the Year-To-Date activity broken down by term and payment type.

DATE	ACTIVITY	FUNDS DISBURSED TO INSTITUTION	PAYMENT TRANSACTIONS	BALANCE
08-23-11	FALL ADVANCE	141,653.00		141,653.00
08-26-11	FALL RECONCILED PAYMENT TRANSACTIONS		0.00	141,653.00
09-02-11	FALL RECONCILED PAYMENT TRANSACTIONS		0.00	141,653.00
10-07-11	FALL RECONCILED PAYMENT TRANSACTIONS		0.00	141,653.00
10-28-11	FALL RECONCILED PAYMENT TRANSACTIONS		260,346.00	-118,693.00
10-28-11	RECONCILED PAYMENT TO INSTITUTION	118,693.00		0.00
11-04-11	FALL RECONCILED PAYMENT TRANSACTIONS		704.00	-704.00
11-04-11	RECONCILED PAYMENT TO INSTITUTION	704.00		0.00
11-18-11	FALL RECONCILED PAYMENT TRANSACTIONS		1,374.00	-1,374.00
11-18-11	RECONCILED PAYMENT TO INSTITUTION	1,374.00		0.00
	TOTAL FUNDS DISBURSED / TOTAL PAYMENTS	262,424.00	262,424.00	

	YEAR-TO-DATE ACTIVITY					TOTAL
	FALL	WINTER	SPRING	SUMMER	TOTAL	
CAT/F	0.00	0.00	0.00	0.00	0.00	0.00
CBT/F	0.00	0.00	0.00	0.00	0.00	0.00
CBACC	255,692.00	0.00	0.00	0.00	0.00	255,692.00
CBTOTAL	255,692.00	0.00	0.00	0.00	0.00	255,692.00
CCT/F	0.00	0.00	0.00	0.00	0.00	0.00
CCB/S	6,732.00	0.00	0.00	0.00	0.00	6,732.00
CCTOTAL	6,732.00	0.00	0.00	0.00	0.00	6,732.00
GFT/F	0.00	0.00	0.00	0.00	0.00	0.00
TOTAL	262,424.00	0.00	0.00	0.00	0.00	262,424.00
GRAND TOTAL						262,424.00

Disqualified Renewal Students Report

Renewal students who do not meet the new Renewal requirements will be listed on this report.

This report provides

- SSN
- Last Name
- First Name
- CSAC ID number
- ISIR TXN number
- Program Code
- Award Amount
- Income/Asset year used
- Disqualification Reason

drsr-2011-00111100-05nov11.txt
 BATCH DATE: 11/04/2011

CALIFORNIA STUDENT AID COMMISSION
 DISQUALIFIED RENEWAL STUDENTS REPORT (00111100)
 ACADEMIC YEAR 2011

PAGE: 1
 RUN DATE: 11/05/2011
 RUN TIME: 02:19:18

- 16 - REPORTED INCOME OVER THE CEILING
- 17 - REPORTED ASSETS OVER THE CEILING
- 18 - MINIMUM NEED NOT MET
- 19 - UNMET FINANCIAL NEED BELOW MINIMUM REQ. FOR AWARD

SSN	Last Name	First Name	CSAC ID	ISIR Txn Nbr	CG Prog	Award Amount	Inc/Asset Year Used	Disq. Reasons
	ATMAJA	JESSICA		02	B	\$1,551	2010	16
	BARBA	IRENE		02	B	\$1,551	2010	16
	DIXON	GABRIELLA		03	B	\$1,551	2010	16
	DOUGHERTY	TAZ		02	B	\$1,551	2010	16
	DUWAY	CHERRYMIA		01	B	\$1,551	2010	16
	GARCIA	ALBERTO		03	B	\$1,551	2010	16
	GLADSTONE	DEVEN		02	B	\$1,551	2010	16
	HERRERA	REENA		03	B	\$1,551	2010	16
	KIM	MICHELLE		02	B	\$1,551	2010	16
	LOREDO	MURPHY		06	B	\$1,551	2010	16
	MARTIN	TAMATHA		02	B	\$1,551	2010	16
	MEDEIROS	KAYLA		04	B	\$1,551	2010	16
	PEREZ	TERESA		02	B	\$1,551	2010	16
	PINONSOSA	JORGE		02	B	\$1,551	2010	16
	RUBERTO	GINA		02	B	\$1,551	2010	16
	SCHMIDT	CHASEN		04	B	\$1,551	2010	16
	SKIDMORE	JENNIFER		07	B	\$1,551	2010	16
	VALENCIA	CHRISTINA		04	B	\$1,551	2010	16
	VALLE	JULIAN		04	B	\$1,551	2010	16
	VICARIO	VANESSA		03	B	\$1,551	2010	16

Total number of students: 20



What is wgs?

Advantages of wgs

WEBGRANTS FOR STUDENTS (WGS)

WebGrants for Students (WGS)

Provides students online access to California assistance and more—

- Secure, 24/7, student-friendly access to their Cal Grant and Chafee Grant award status;
- Links to other related financial aid sites.

www.webgrants4students.org

WebGrants for Students (WGS)

www.webgrants4students.org

- Access available after the FAFSA is filed
- Check application and award status
- Verify and update e-mail and mailing address
- View payment history
- Simulate Cal Grant status at eligible California schools
- Request a leave of absence
- Self-certify high school graduation
- Select links to other financial aid information sites

There's
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Like Home

Thank You for Attending!

Contact us at

1-888-294-0153

schoolsupport@csac.ca.gov