

**INFORMATION TECHNOLOGY PROJECT SUMMARY PACKAGE  
SECTION A: EXECUTIVE SUMMARY**

<b>1.</b>	<b>Submittal Date</b>	July 18, 2005
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<b>2.</b>	<b>Type of Document</b>	FSR	SPR	PSP Only	Other:
	<b>Project Number</b>	✓			

<b>3.</b>	<b>Project Title</b>	Grant Delivery System Service Oriented Enhancements	<b>Estimated Project Dates</b>	
	<b>Project Acronym</b>	GDS SOE	<b>Start</b>	<b>End</b>
			7/1/2006	7/1/2008

<b>4.</b>	<b>Submitting Department</b>	California Student Aid Commission
<b>5.</b>	<b>Reporting Agency</b>	

<b>6.</b>	<b>Project Objectives</b>
1	Restructure operational GDS to provide real time transactions and data retrieval
2	Continue capability to provide existing processing procedures for customers
3	Provide the capability for 'on request' and 'on receipt' automated data communications between heterogeneous trusted systems
4	Modify WebGrants to provide real time data and transaction capability.
5	Provide capability for enhanced data access to students while insuring security

<b>8.</b>	<b>Major Milestones</b>	<b>Est Complete Date</b>
	Detailed Project Plan	8/1/2006
	Phase I System Requirements	9/15/2006
	Phase I System Design	11/15/2006
	Phase I Testing	6/1/2007
	Phase I Implementation	6/30/2007
	Phase II System Requirements Specs	10/1/2007
	Phase II System Design Specifications	11/15/2007
	Phase II Testing	6/1/2008
	Phase II Implementation	6/30/2008
	PIER	12/30/2008
	<b>Key Deliverables</b>	
	GDS Real Time database and WebGrants system	6/30/2007
	Enhanced Student Web Access	6/30/2007
	GDS Web Services	6/30/2008

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<b>7.</b>	<b>Proposed Solution</b>
	<p>The Project will be divided into two phases. The first phase will modify the GDS database stored procedures to process database transactions in discrete real time transactions while and providing continuing support to the current batch processing of fix length data files. Phase I will also restructure the database to minimize access to sensitive information. WebGrants changes will also be required for enhancing student web access and structural changes to the database. The second phase will provide web services capability to provide transparent transactions and data querying between financial aid institutions and the Grant Delivery System and will also provide the service oriented architecture (SOA) for future services to other trusted partners. This version of the FSR includes the change in hosting of the Grant Delivery System from Department of Technology Services to EDFUND.</p>

**INFORMATION TECHNOLOGY PROJECT SUMMARY PACKAGE**  
**SECTION B: PROJECT CONTACTS**

<b>Project #</b>	
<b>Doc. Type</b>	<b>FSR</b>

<b>Executive Contacts</b>								
	<b>First Name</b>	<b>Last Name</b>	<b>Area Code</b>	<b>Phone #</b>	<b>Ext.</b>	<b>Area Code</b>	<b>Fax #</b>	<b>E-mail</b>
Agency Secretary								
Dept. Director	Diana	Fuentes-Michel	916	526-8271	8271	916	526-8033	
Budget Officer	Janet	McDuffie	916	526-8040	8040	916	526-8033	jmcduffi@csac.ca.gov
CIO	John	Bays	916	526-8049	8049	916	526-6430	jbays@csac.ca.gov
Proj. Sponsor	Max	Espinoza		526-6488	6488	916	526-8001	MEspinoz@csac.ca.gov

<b>Direct Contacts</b>								
	<b>First Name</b>	<b>Last Name</b>	<b>Area Code</b>	<b>Phone #</b>	<b>Ext.</b>	<b>Area Code</b>	<b>Fax #</b>	<b>E-mail</b>
Doc. Prepared By		Team	916	526-8049	8049	916	526-6420	jbays@csac.ca.gov
Primary contact	Cheryl	Dobbins	916	526-8180	8180	916	526-6430	cdobbins@csac.ca.gov
Project Manager	Brenda	Keebaugh	916	526-8108	8108	916	526-6430	bkeebaugh@csac.ca.gov

**INFORMATION TECHNOLOGY PROJECT SUMMARY**  
**SECTION C: PROJECT RELEVANCE TO STATE AND/OR DEPARTMENTAL PLANS**

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1.	What is the date of your current Operational Recovery Plan (ORP)?	Date	Oct 15,2003
2.	What is the date of your current Agency Information Management Strategy (AIMS)?	Date	Aug 2001
3.	For the proposed project, provide the page reference in your current AIMS and/or strategic business plan	Doc.	AIMS
		Page #	36

Project #	
Doc. Type	FSR

		Yes	No
1.	Is this project reportable to control agencies?		
	If YES, CHECK all that apply:		
	a) The project involves a budget action.		✓
	b) A new system development or acquisition that is specifically required by legislative mandate or is subject to special legislative review as specified in budget control language or other legislation.		
	c) The project involves the acquisition of microcomputer commodities and the agency does not have an approved Workgroup Computing Policy.		
	d) The estimated total development and acquisition cost exceeds the departmental cost threshold.		✓



**INFORMATION TECHNOLOGY PROJECT SUMMARY PACKAGE  
SECTION E: VENDOR PROJECT BUDGET**

<b>Vendor Cost for FSR Development (if applicable)</b>	<b>\$</b>
<b>Vendor Name</b>	

<b>Project #</b>	
<b>Doc. Type</b>	<b>FSR</b>

**VENDOR PROJECT BUDGET**

1.	Fiscal Year	05/06	06/07	07/08				TOTAL
2.	Primary Vendor Budget							\$
3.	Independent Oversight Budget	\$129,254	\$88,528					\$217,782
4.	IV&V Budget							\$
5.	Other Budget	\$1,071,136	\$496,848					\$1,567,984
6.	<b>TOTAL VENDOR BUDGET</b>	<b>\$1,200,390</b>	<b>\$585,376</b>	<b>\$</b>	<b>\$</b>	<b>\$</b>		<b>\$1,785,766</b>

----- (Applies to SPR only) -----

**PRIMARY VENDOR HISTORY SPECIFIC TO THIS PROJECT**

7	Primary Vendor	
8	Contract Start Date	
9	Contract End Date (projected)	
10	Amount	\$

**PRIMARY VENDOR CONTACTS**

	Vendor	First Name	Last name	Area Code	Phone #	Ext.	Area Code	Fax #	E-mail
11									
12									
13									

**INFORMATION TECHNOLOGY PROJECT SUMMARY PACKAGE**  
**SECTION F: RISK ASSESSMENT INFORMATION**

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**RISK ASSESSMENT**

	Yes	No
Has a risk management plan been developed for this project?	✓	

General Comment(s)
<p>This FSR replaces the previous SOA FSR that accompanied the FY 05-06 May revise BCP. The changes to scope in restructure the database to use a unique CSAC ID to access student data rather than the student social security number.</p>